

# Specification for Unbonded Flexible Pipe

API SPECIFICATION 17J  
SECOND EDITION, NOVEMBER 1999  
ERRATA, MAY 25, 2001  
ADDENDUM 1, JUNE 2002

EFFECTIVE DATE: DECEMBER 2002



**Helping You  
Get The Job  
Done Right.<sup>SM</sup>**



# Specification for Unbonded Flexible Pipe

## Upstream Segment

API SPECIFICATION 17J  
SECOND EDITION, NOVEMBER 1999  
ERRATA, MAY 25, 2001  
ADDENDUM 1, JUNE 2002

EFFECTIVE DATE: DECEMBER 2002



**Helping You  
Get The Job  
Done Right.<sup>SM</sup>**

## SPECIAL NOTES

API publications necessarily address problems of a general nature. With respect to particular circumstances, local, state, and federal laws and regulations should be reviewed.

API is not undertaking to meet the duties of employers, manufacturers, or suppliers to warn and properly train and equip their employees, and others exposed, concerning health and safety risks and precautions, nor undertaking their obligations under local, state, or federal laws.

Information concerning safety and health risks and proper precautions with respect to particular materials and conditions should be obtained from the employer, the manufacturer or supplier of that material, or the material safety data sheet.

Nothing contained in any API publication is to be construed as granting any right, by implication or otherwise, for the manufacture, sale, or use of any method, apparatus, or product covered by letters patent. Neither should anything contained in the publication be construed as insuring anyone against liability for infringement of letters patent.

Generally, API standards are reviewed and revised, reaffirmed, or withdrawn at least every five years. Sometimes a one-time extension of up to two years will be added to this review cycle. This publication will no longer be in effect five years after its publication date as an operative API standard or, where an extension has been granted, upon republication. Status of the publication can be ascertained from the API Upstream Segment [telephone (202) 682-8000]. A catalog of API publications and materials is published annually and updated quarterly by API, 1220 L Street, N.W., Washington, D.C. 20005.

This document was produced under API standardization procedures that ensure appropriate notification and participation in the developmental process and is designated as an API standard. Questions concerning the interpretation of the content of this standard or comments and questions concerning the procedures under which this standard was developed should be directed in writing to the general manager of the Upstream Segment, American Petroleum Institute, 1220 L Street, N.W., Washington, D.C. 20005. Requests for permission to reproduce or translate all or any part of the material published herein should also be addressed to the general manager.

API standards are published to facilitate the broad availability of proven, sound engineering and operating practices. These standards are not intended to obviate the need for applying sound engineering judgment regarding when and where these standards should be utilized. The formulation and publication of API standards is not intended in any way to inhibit anyone from using any other practices.

Any manufacturer marking equipment or materials in conformance with the marking requirements of an API standard is solely responsible for complying with all the applicable requirements of that standard. API does not represent, warrant, or guarantee that such products do in fact conform to the applicable API standard.

All rights reserved. No part of this work may be reproduced, stored in a retrieval system, or transmitted by any means, electronic, mechanical, photocopying, recording, or otherwise, without prior written permission from the publisher. Contact the Publisher, API Publishing Services, 1220 L Street, N.W., Washington, D.C. 20005.

## FOREWORD

This specification is the result of a Joint Industry Project (JIP) by MCS International to develop a worldwide industry standard specification for the design, material selection, manufacture, testing, marking, and packaging of flexible pipes. The specification is the result of numerous revisions, incorporating the results of reviews by the JIP, API Subcommittee 17, Color Coding Review Committee, and the API ballot process.

This JIP evolved from preliminary work performed by MCS for Shell in 1993, which concluded that significant technical and cost benefits would result from achieving an industry-wide standardization in the specification for unbonded flexible pipes. The JIP has been technically and financially supported by an international consortium of oil companies, flexible pipe manufacturers, regulatory authorities and contractors, as follows: Amerada Hess; American Petroleum Institute; BHP Petroleum; BP Exploration; Coflexip International; Exxon Production Research; UK Health & Safety Executive; ISO; Kerr McGee Oil; Mobil Research and Development Corp.; NKT Engineering; Norsk Hydro; Petrobras; Saga Petroleum; Single Buoy Moorings; Shell International Petroleum; Statoil; Stena Offshore; Texaco Britain Ltd; and Wellstream Corporation.

This specification is under the jurisdiction of the API Subcommittee on Standardization of Subsea Production Systems.

API publications may be used by anyone desiring to do so. Every effort has been made by the Institute to assure the accuracy and reliability of the data contained in them; however, the Institute makes no representation, warranty, or guarantee in connection with this publication and hereby expressly disclaims any liability or responsibility for loss or damage resulting from its use or for the violation of any federal, state, or municipal regulation with which this publication may conflict.

Suggested revisions are invited and should be submitted to the general manager of the Upstream Segment, American Petroleum Institute, 1220 L Street, N.W., Washington, D.C. 20005.



# CONTENTS

	Page
1 SCOPE.....	1
1.1 Purpose .....	1
1.2 Products.....	1
1.3 Applications .....	1
1.4 Specification Requirements .....	1
1.5 Units .....	1
1.6 Appendixes .....	1
2 REFERENCED STANDARDS .....	1
2.1 General .....	1
2.2 Requirements .....	3
2.3 Equivalent Standards .....	3
3 DEFINITIONS AND ABBREVIATIONS.....	3
3.1 Definitions.....	3
3.2 Symbols and Abbreviations .....	5
4 FUNCTIONAL REQUIREMENTS .....	5
4.1 General .....	5
4.2 Overall Requirements.....	5
4.3 General Design Parameters .....	6
4.4 Internal Fluid Parameters .....	6
4.5 External Environment.....	6
4.6 System Requirements.....	7
5 DESIGN REQUIREMENTS .....	9
5.1 Loads and Load Effects .....	9
5.2 Pipe Design Methodology .....	9
5.3 Pipe Structure Design.....	11
5.4 System Design Requirements.....	15
6 MATERIALS.....	17
6.1 Material Requirements .....	17
6.2 Qualification Requirements .....	20
6.3 Quality Assurance Requirements.....	24
7 MANUFACTURING REQUIREMENTS .....	25
7.1 Quality Assurance Requirements.....	25
7.2 Carcass .....	26
7.3 Polymer Extrusions.....	26
7.4 Pressure and Tensile Armor Layers .....	27
7.5 Anti-Wear and Insulation Layers .....	28
7.6 End Fitting .....	28
7.7 Special Processes .....	28
7.8 Manufacturing Tolerances .....	30
7.9 Repairs .....	30

	Page
8 DOCUMENTATION .....	30
8.1 General .....	30
8.2 Design Premise .....	31
8.3 Design Load Report .....	31
8.4 Design Report .....	31
8.5 Manufacturing Quality Plan .....	31
8.6 Fabrication Specification .....	32
8.7 As-Built Documentation .....	32
8.8 Operation Manual .....	32
9 FACTORY ACCEPTANCE TESTS .....	32
9.1 General .....	32
9.2 Gauge Test .....	32
9.3 Hydrostatic Pressure Test .....	33
9.4 Electrical Continuity and Resistance Tests .....	33
9.5 Gas Venting System Test .....	33
10 MARKING AND PACKAGING .....	34
10.1 Marking .....	34
10.2 Packaging .....	34
APPENDIX A PURCHASING GUIDELINES .....	35
APPENDIX B BEND STIFFENERS AND BEND RESTRICTORS .....	43

Tables

1 Internal Fluid Parameters .....	6
2 External Environment Parameters .....	7
3 Flowline Parameters .....	8
4 Riser Parameters .....	8
5 Load Combinations of Load Classes, Load Conditions .....	10
6 Flexible Pipe Layer Design Criteria .....	11
7 End-Fitting Permissible Utilization Factors .....	14
8 System-Related Pipe Design Requirements .....	16
9 Property Requirements for Extruded Polymer Materials .....	18
10 Property Requirements for Metallic Wire and Strip Materials and Weldments ..	19
11 Test Procedures for Extruded Polymer Materials .....	21
12 Qualification Test Requirements for Metallic Materials (Carcass Strip, Pressure Armor and Tensile Armor Wires) and Weldments .....	22
13 Minimum Raw Material Quality Control Test Requirements .....	24
14 Requirements of Material Specifications .....	25
15 Documentation Requirements for the Design Premise .....	31
A-1 Flexible Pipe Purchasing Guidelines .....	35
B-1 Purchasing Guidelines for Bend Limiters .....	45



# Specification for Unbonded Flexible Pipe

## 1 Scope

### 1.1 PURPOSE

**1.1.1** This specification defines the technical requirements for safe, dimensionally and functionally interchangeable flexible pipes that are designed and manufactured to uniform standards and criteria.

**1.1.2** Minimum requirements are specified for the design, material selection, manufacture, testing, marking, and packaging of flexible pipes, with reference to existing codes and standards where applicable. See API Recommended Practice 17B for guidelines on the use of flexible pipes and ancillary components.

### 1.2 PRODUCTS

**1.2.1** This specification applies to unbonded flexible-pipe assemblies, consisting of segments of flexible-pipe body with end fittings attached to both ends. This specification does not cover flexible pipes of bonded structure.

**1.2.2** This specification does not apply to flexible pipe ancillary components. Guidelines for bend stiffeners and bend restrictors are given in Appendix B and guidelines for other components are given in API Recommended Practice 17B.

**1.2.3** This specification does not apply to flexible pipes which include non-metallic tensile armor wires. Pipes of such construction shall be considered as prototype products subject to qualification testing.

### 1.3 APPLICATIONS

**1.3.1** The applications addressed by this specification are sweet and sour service production, including export and injection applications. Production products include oil, gas, water and injection chemicals. This specification applies to both static and dynamic flexible pipes used as flowlines, risers and jumpers.

**1.3.2** This specification does not apply to flexible pipes for use in choke and kill line applications. See API Specification 16C for choke and kill line applications.

### 1.4 SPECIFICATION REQUIREMENTS

Within this specification the following definitions apply:

- Shall is used to state that a provision is mandatory.
- Should is used to state that a provision is not mandatory, but is recommended as good practice.
- May is used to state that a provision is optional.

## 1.5 UNITS

System International (SI) units are used in this specification. Imperial units may be given in brackets after the SI units.

## 1.6 APPENDIXES

Appendixes to this specification are not to be considered as requirements. They are intended only as guidelines or for information.

## 2 Referenced Standards

### 2.1 GENERAL

**2.1.1** This specification includes by reference, either in total or in part, other API, industry, and government standards listed in 2.1.2. The current edition, of the referenced standards apply unless a specific edition is referenced.

**2.1.2** Only standards listed in 2.1.2 are considered part of this specification. Documents (sub-tier) that are referenced by these standards are not considered part of this specification.

#### API

RP 17B	<i>Recommended Practice for Flexible Pipe</i>
RP 17C	<i>Recommended Practice on TFL (Through Flowline)</i>
Spec 6A	<i>Specification for Wellhead and Christmas Tree Equipment</i>
Spec 16C	<i>Specification for Choke and Kill Systems</i>
Spec 17D	<i>Specification for Subsea Wellhead and Christmas Tree Equipment</i>
Std 1104	<i>Welding of Pipelines and Related Facilities</i>

#### ASME<sup>1</sup>

*Boiler and Pressure Vessel Code, Section IX, "Welding and Brazing Qualifications"*

#### ASTM<sup>2</sup>

A29	<i>Specification for Steel Bars, Carbon and Alloy, Hot-Wrought and Cold-Finished—General Requirements</i>
A182	<i>Specification for Forged or Rolled Alloy-Steel Pipe Flanges, Forged Fittings, and Valves and Parts for High-Temperature Service</i>
A370	<i>Test Methods and Definitions for Mechanical Testing of Steel Products</i>

<sup>1</sup>ASME International, 3 Park Avenue, New York, New York 10016-5900.

<sup>2</sup>American Society for Testing and Materials, 100 Barr Harbor Drive, West Conshohocken, Pennsylvania 19428-2959.

A388	<i>Practice for Ultrasonic Examination of Heavy Steel Forgings</i>	D1525	<i>Test Method for Vicat Softening Temperature of Plastics</i>
A480	<i>Specification for General Requirements for Flat-Rolled Stainless and Heat-Resisting Steel Plate, Sheet, and Strip</i>	D1693	<i>Test Method for Environmental Stress-Cracking of Ethylene Plastics</i>
A668	<i>Specification for Steel Forgings, Carbon and Alloy, for General Industrial Use</i>	D2240	<i>Test Method for Rubber Property—Durometer Hardness</i>
A751	<i>Test Methods, Practices, and Terminology for Chemical Analysis of Steel Products</i>	D2583	<i>Test Method for Indentation Hardness of Rigid Plastics by Means of a Barcol Impressor</i>
C177	<i>Test Method for Steady-State Heat Flux Measurements and Thermal Transmission Properties by Means of the Guarded-Hot Plate Apparatus</i>	D2990	<i>Test Methods for Tensile, Compressive, and Flexural Creep and Creep Rupture of Plastics</i>
C335	<i>Test Method for Steady-State Heat Transfer Properties of Horizontal Pipe Insulations</i>	D4019	<i>Test Method for Moisture in Plastics by Coulometry</i>
D256	<i>Test Methods for Impact Resistance of Plastics and Electrical Insulating Materials</i>	D4060	<i>Test Method for Abrasion Resistance of Organic Coatings by the Taber Abraser</i>
D570	<i>Test Method for Water Absorption of Plastics</i>	D5028	<i>Test Method for Curing Properties of Pultrusion Resins by Thermal Analysis</i>
D624	<i>Test Method for Tear Strength of Conventional Vulcanized Rubber and Thermoplastic Elastomer</i>	E10	<i>Test Method for Brinell Hardness of Metallic Materials</i>
D638	<i>Test Method for Tensile Properties of Plastics</i>	E18	<i>Test Methods for Rockwell Hardness and Rockwell Superficial Hardness of Metallic Materials</i>
D648	<i>Test Method for Deflection Temperature of Plastics Under Flexural Load</i>	E92	<i>Test Method for Vickers Hardness of Metallic Materials</i>
D664	<i>Test Method for Neutralization Number by Potentiometric Titration</i>	E94	<i>Guide for Radiographic Testing</i>
D671	<i>Test Method for Flexural Fatigue of Plastics by Constant-Amplitude-of-Force</i>	E142	<i>Method for Controlling Quality of Radiographic Testing</i>
D695	<i>Test Method for Compressive Properties of Rigid Plastics</i>	E165	<i>Practice for Liquid Penetrant Inspection</i>
D746	<i>Test Method for Brittleness Temperature of Plastics and Elastomers by Impact</i>	E328	<i>Methods for Stress Relaxation Tests for Materials and Structures</i>
D789	<i>Test Methods for Determination of Relative Viscosity, Melting Point, and Moisture Content of Polyamide (PA)</i>	E384	<i>Test Method for Microhardness of Materials</i>
D792	<i>Test Method for Specific Gravity (Relative Density) and Density of Plastics by Displacement</i>	E428	<i>Practice for Fabrication and Control of Steel Reference Blocks Used in Ultrasonic Inspection</i>
D974	<i>Test Method for Neutralization Number by Color-Indicator Titration</i>	E709	<i>Practice for Magnetic Particle Examination</i>
D1044	<i>Test Method for Resistance of Transparent Plastics to Surface Abrasion</i>	E831	<i>Test Method for Linear Thermal Expansion of Solid Materials by Thermo-mechanical Analysis</i>
D1238	<i>Test Methods for Flow Rates of Thermoplastics by Extrusion Plastometer</i>	E1269	<i>Test Method for Determining Specific Heat Capacity for Differential Scanning Calorimetry</i>
D1242	<i>Test Methods for Resistance of Plastic Materials to Abrasion</i>	E1356	<i>Test Method for Glass Transition Temperatures by Differential Scanning Calorimetry or Differential Thermal Analysis</i>
D1418	<i>Practice for Rubber and Rubber Lattices—Nomenclature</i>	DNV <sup>3</sup>	
D1505	<i>Test Method for Density of Plastics by the Density-Gradient Technique</i>	Fire Test	<i>DNV Classification Note 6.1 Test (Fire Test)</i>
		RP B401	<i>Cathodic Protection Design</i>

<sup>3</sup>Det Norske Veritas, Veritasveien 1, P.O. Box 300, 1322 Hovik, Norway.

EN <sup>4</sup>	
EN 287-1	<i>Approval Testing of Welders—Fusion Welding</i>
EN 288-1.2.3	<i>Specification and Approval of Welding Procedures for Metallic Materials</i>
EN 10204	<i>Metallic Products—Types of Inspection Documents</i>
ISO <sup>5</sup>	
8457-2	<i>Steel Wire Rod, Part 2—Quality Requirements for Unalloyed Steel Wire Rods for Conversion to Wire</i>
ISO/DIS	
10474	<i>Inspection Certificate 3.1B</i>
Lloyds Fire Test	<i>Lloyds Register of Shipping, Fire Testing—Memorandum ICE/Fire OSG 1000/499</i>
NACE <sup>6</sup>	
MR 01-75	<i>Sulfide Stress Cracking Resistant Metallic Materials for Oilfield Equipment</i>
TM 01-77	<i>Testing of Metals for Resistance to Sulfide Stress Cracking at Ambient Temperatures</i>

## 2.2 REQUIREMENTS

Requirements of other standards included by reference in this specification are essential to the safety and interchangeability of the product provided.

## 2.3 EQUIVALENT STANDARDS

Standards referenced in this specification may be replaced by other international or national standards that can be shown to meet or exceed the requirements of the referenced standard. Manufacturers who choose to use other standards in lieu of standards referenced herein are responsible for documenting the equivalency of the standards.

## 3 Definitions and Abbreviations

### 3.1 DEFINITIONS

For the purposes of this standard the following definitions apply:

**3.1.1 ancillary components:** Components used to control the flexible-pipe behavior, such as bend stiffeners and buoyancy modules.

**3.1.2 annulus:** The space between the internal pressure sheath and outer sheath. Permeated gas and liquid is generally free to move and mix in the annulus.

**3.1.3 anti-wear layer:** Nonmetallic layer, either extruded thermoplastic sheath or tape wrapping, used to minimize wear between structural layers.

**3.1.4 bellmouth:** Part of a guide tube, formed in the shape of a bellmouth, and designed to prevent overbending of the flexible pipe.

**3.1.5 bend limiter:** Any device used to restrict bending of the flexible pipe. Bend limiters includes bend restrictors, bend stiffeners, and bellmouths.

**3.1.6 bend radius:** The radius of curvature of the flexible pipe measured from the pipe centerline. Storage and operating MBRs are defined in 5.3.1.

**3.1.7 bend restrictor:** A mechanical device that functions as a mechanical stop and limits the local radius of curvature of the flexible pipe to a minimum value.

**3.1.8 bend stiffener:** Ancillary conically shaped component, which locally supports the pipe to limit bending stresses and curvature of the pipe to acceptance levels. Bend stiffeners can be either attached to an end fitting or a support structure where the flexible pipe passes through the bend stiffener.

**3.1.9 bending stiffness:** Bending stiffness in a flexible pipe is analogous to the structural stiffness of a rigid beam or pipe (modulus of elasticity times the second area moment of inertia), except that bending stiffness can vary to a large extent with temperature and pressure. It is often quantified as the product of an applied bending moment times the resultant bend radius of the pipe.

**3.1.10 bonded pipe:** A flexible pipe in which the steel reinforcement is integrated and bonded to a Vulcanized elastomeric material. Textile material is included in the structure to obtain additional structural reinforcement or to separate elastomeric layers.

**3.1.11 burst disk:** Weak points in the outer sheath designed to burst when the gas pressure in the annulus exceeds a specified value. The weak point is induced by reducing the thickness of the sheath over a localized area.

**3.1.12 carcass:** An interlocked metallic construction that can be used as the innermost layer to prevent, totally or partially, collapse of the internal pressure sheath or pipe due to pipe decompression, external pressure, tensile armor pressure, and mechanical crushing loads. It may be used externally to protect the external surface of the pipe.

**3.1.13 choke and kill line:** Flexible pipe jumper located between choke manifold and blow-out preventer.

**3.1.14 connector:** A device used to provide a leak tight structural connection between the end fitting and adjacent piping. Connectors include bolted flanges, clamped hubs, and proprietary connectors. They may be designed for diver-

<sup>4</sup>Euro Norm, available from CEN, rue de Stassart 36, B-1050, Brussels, Belgium.

<sup>5</sup>International Organization for Standardization, ISO publications are available from the American National Standards Institute, 11 West 42 Street, New York, New York, 10036.

<sup>6</sup>NACE International, 1440 South Creek Drive, Houston, Texas 77084.

assisted makeup or for diverless operation using either mechanical or hydraulic apparatus.

**3.1.15 crossover:** A flexible flowline crossing another pipe already laid on the seabed. The underlying pipe may be a steel pipe or another flexible pipe. It may be required to support the overlying pipe to prevent overbending or crushing of the new or existing pipes.

**3.1.16 design methodology verification report:**

An evaluation report prepared by an Independent Verification Agent at the time of an initial review, for a specific manufacturer, confirming the suitability and appropriate limits on the manufacturer's design methodologies. The Design Methodology Verification Report may include occasional amendments of revisions to address extensions beyond previous limits or revisions of methodologies.

**3.1.17 design pressure:** The minimum or maximum pressure, inclusive of operating pressure, surge pressure including shut-in pressure where applicable, vacuum conditions and static pressure head.

**3.1.18 dynamic application:** Flexible pipe is exposed to cyclically varying loads and deflections during normal operation. The pipe is specially constructed to withstand a large number of bending/tensile/torsional cycles.

**3.1.19 end fitting:** A mechanical device which forms the transition between the flexible pipe body and the connector. The different pipe layers are terminated in the end fitting in such a way as to transfer the load between the flexible pipe and the connector.

**3.1.20 fishscaling:** The tendency of one tensile armor wire edge to lift off of the underlying layer because of deflection or incorrect twist deformation during armor winding.

**3.1.21 flexible flowline:** A flexible pipe, wholly or in part, resting on the seafloor or buried below the seafloor, and used in a static application. The term flowline is used in this document as a generic term for flexible flowlines.

**3.1.22 flexible pipe:** An assembly of a pipe body and end fittings. The pipe body comprises a composite of layered materials that form a pressure-containing conduit. The pipe structure allows large deflections without a significant increase in bending stresses. Normally the pipe body is built up as a composite structure comprising metallic and polymer layers. The term pipe is used in this document as a generic term for flexible pipe.

**3.1.23 flexible riser:** A flexible pipe connecting a platform/buoy/ship to a flowline, seafloor installation, or another platform. The riser may be freely suspended (free, catenary), restrained to some extent (buoys, chains), totally restrained, or enclosed in a tube (I or J tubes).

**3.1.24 independent verification agent:** An independent party or group, selected by the manufacturer, that can

verify the indicated methodologies or performance based on the technical literature, analyses, and test results and other information provided by the manufacturer. The agent is also called upon to witness some measurements and tests related to material qualification.

**3.1.25 insulation layer:** An additional layer added to the flexible pipe to increase the thermal insulation properties. The layer is usually located between the outer tensile armor layer and the outer sheath.

**3.1.26 intermediate sheath:** Extruded polymer layer located between internal pressure and outer sheaths, which may be used as a barrier to external fluids in smooth bore pipes or as an anti-wear layer.

**3.1.27 internal pressure sheath:** Polymer layer that ensures internal-fluid integrity. This layer may consist of a number of sub-layers.

**3.1.28 jumper:** Short flexible pipe used in subsea and topside, static, or dynamic applications.

**3.1.29 lay angle:** This is the angle between the axis of a spiral wound element (for example, armor wires) and a line parallel to the flexible pipe longitudinal axis.

**3.1.30 outer sheath:** Polymer layer used to protect the pipe against penetration of seawater and other external environments, corrosion, abrasion and mechanical damage, and to keep the tensile armors in position after forming.

**3.1.31 piggyback:** Two pipes attached at regular intervals with clamps. Either or both of the pipes may be flexible.

**3.1.32 pressure armor layer:** Structural layer with a lay angle close to 90 degrees, that increases the resistance of the flexible pipe to internal and external pressure and mechanical crushing loads. The layer also structurally supports the internal-pressure sheath and typically consists of an interlocked metallic construction, which may be backed up by a flat metallic spiral layer.

**3.1.33 quality:** Conformance to specified requirements.

**3.1.34 quality assurance:** Those planned, systematic, and preventive actions which are required to ensure that materials, products, or services will meet specified requirements.

**3.1.35 quality control:** Inspection, test, or examination to ensure that materials, products, or services conform to specified requirements.

**3.1.36 quality program:** An established documented system to ensure quality.

**3.1.37 rough bore:** A flexible pipe with a carcass as the innermost layer.

**3.1.38 service life:** The period of time during which the flexible pipe fulfills all performance requirements.

**3.1.39 smooth bore:** A flexible pipe with an internal pressure sheath as the innermost layer.

**3.1.40 sour service:** Service conditions with a H<sub>2</sub>S content exceeding the minimum specified by NACE MR 01-75 at the design pressure.

**3.1.41 static application:** Flexible pipes not exposed to significant cyclically varying loads or deflections during normal operations.

**3.1.42 sweet service:** Service conditions which have a H<sub>2</sub>S content less than that specified by NACE MR 01-75 at the design pressure.

**3.1.43 tensile armor layer:** Structural layer with a lay angle typically between 20 degrees and 55 degrees, which consists of helically wound metallic wires, and is used to sustain, totally or partially, tensile loads and internal pressure. Tensile armor layers are typically counter wound in pairs.

**3.1.44 third party:** An independent party who is qualified to witness, confirm, or approve, the referenced data, result, procedure, test or qualification.

**3.1.45 torsional balance:** This is a pipe characteristic that is achieved by designing the structural layers in the pipe, such that axial and pressure loads do not induce significant twist or torsional loads in the pipe.

**3.1.46 ultimate strength:** Ultimate strength in this standard is defined in accordance with ASTM A370.

**3.1.47 unbonded pipe:** The pipe construction consists of separate unbonded polymeric and metallic layers, which allows relative movement between layers.

**3.1.48 visual examination:** Examination of parts and equipment for visible defects in material and workmanship.

**3.1.49 yield strength:** Yield strength in this standard for steel materials is defined as 0.2 percent yield offset strength as per ASTM A370.

## 3.2 SYMBOLS AND ABBREVIATIONS

The following symbols and abbreviations are used in this document:

API	American Petroleum Institute
ASME	American Society of Mechanical Engineers
ASNT	American Society of Nondestructive Testing
ASTM	American Society for Testing and Materials
DNV	Det Norske Veritas
DSC	differential scanning calorimetry
FAT	factory acceptance test
GA	general arrangement
HAZ	heat affected zone
HIC	hydrogen-induced cracking

HV	Hardness on Vickers Scale
ID	internal diameter
ISO	International Standards Organization
MBR	minimum bend radius
NACE	National Association of Corrosion Engineers
NDE	nondestructive examination
PA	polyamide
PE	polyethylene
PVC	Polyvinylchloride
PVDF	polyvinylidene fluoride
RAO	response amplitude operator
SSC	sulphide stress cracking
S-N	curves showing stress range vs. number of cycles
TAN	titrated acid number
TFL	through-flowline
UNS	Unified National Standard or Unified Numbering System
UV	ultraviolet
$\sigma_y$	material yield stress
$\sigma_u$	material ultimate stress

## 4 Functional Requirements

### 4.1 GENERAL

**4.1.1** The purchaser shall specify his functional requirements for the flexible pipe. The purchasing guidelines in Appendix A give a sample format for the specification of the functional requirements.

**4.1.2** Functional requirements not specifically required by the purchaser and that may affect the design, materials, manufacturing, and testing of the pipe shall be specified by the manufacturer.

**4.1.3** Where the purchaser does not specify a requirement, and 4.1.2 does not apply, the manufacturer may assume that there is no requirement.

### 4.2 OVERALL REQUIREMENTS

#### 4.2.1 Flexible Pipe

The minimum overall functional requirements of the flexible pipe that shall be demonstrated by the manufacturer are as follows:

- The pipe shall provide a leak-tight conduit.
- The pipe shall be capable of withstanding all design loads and load combinations defined herein.
- The pipe shall perform its function for the specified service life.
- The flexible-pipe materials shall be compatible with the environment to which the material is exposed.
- The flexible-pipe materials shall conform to the corrosion control requirements specified herein.

## 4.2.2 End Fitting

The manufacturer shall demonstrate that the end fitting, as a minimum, meets the same functional requirements as the flexible pipe. Where relevant, the following shall be demonstrated.

- a. The end fitting shall provide a structural interface between the flexible pipe and the support structure.
- b. The end fitting shall provide a structural interface between the flexible pipe and bend-limiting devices, including bend stiffeners, bend restrictors and bellmouths, such that the bend-limiting devices meet their functional requirements.

## 4.3 GENERAL DESIGN PARAMETERS

The purchaser shall specify any project-specific-design requirements, including the requirements of 4.4 to 4.6 and the following:

- a. Nominal internal diameter.
- b. Length and tolerances of flexible pipe, including end fittings.
- c. Service life.

Purchasing guidelines are given in Appendix A.

## 4.4 INTERNAL FLUID PARAMETERS

### 4.4.1 General

The purchaser shall specify the internal fluid parameters for the application. The parameters listed in Table 1 should be specified. When known the minimum, normal and maximum conditions should be specified for the internal fluid parameters of Table 1. Expected variations in the internal fluid parameters over the service life should be specified.

Table 1—Internal Fluid Parameters

Parameter	Comment
Internal pressure	See 4.4.2
Temperature	See 4.4.3
Fluid composition	See 4.4.4
Service definition	Sweet or sour in accordance with 4.4.4(a)
Fluid/flow description	Fluid type and flow regime
Flow rate parameters	Flow rates, fluid density, viscosity, minimum inlet pressure, and required outlet pressure
Thermal parameters	Fluid heat capacity

### 4.4.2 Internal Pressure

**4.4.2.1** The following internal pressures shall be specified:

- a. Maximum design pressure.
- b. Minimum design pressure.

**4.4.2.2** The following internal pressures should be specified:

- a. Operating pressure or pressure profile through service life.
- b. Factory and field-test pressure requirements of governing and/or certifying authorities.

### 4.4.3 Temperature

**4.4.3.1** The following temperatures shall be specified:

- a. Design minimum temperatures.
- b. Design maximum temperatures.

The operating temperature or temperature profiles through the service life should be specified.

**4.4.3.2** The design minimum and maximum temperatures are the minimum and maximum temperatures that may be experienced by the flexible pipe throughout the service life. These design temperatures may be specified on the basis of the following minimum set of considerations:

- a. Operating temperatures.
- b. Upset temperatures (number and range of cycles).
- c. Gas-cooling effects (time/temperature curve).
- d. Fluid thermal characteristics.
- e. Flow characteristics.
- f. Storage, transport, and installation conditions.

### 4.4.4 Fluid Composition

The purchaser should specify produced fluids (composition of individual phases), injected fluids, and continual and occasional chemical treatments (dosages, exposure times, concentrations, and frequency). In the specification of the internal fluid composition, the following should be defined:

- a. All parameters that define service conditions, including partial pressure of H<sub>2</sub>S and CO<sub>2</sub>, pH of aqueous phase, TAN (as per ASTM D664 or D974), and water content (produced water, seawater, and free water).
- b. Gases, including oxygen, hydrogen, methane, and nitrogen.
- c. Liquids, including oil composition and alcohols.
- d. Aromatic components.
- e. Corrosive agents, including bacteria, chlorides, organic acids, and sulphur-bearing compounds.
- f. Injected chemical products including alcohols, and inhibitors for corrosion, hydrate, paraffin, scale, and wax.
- g. Solids, including sand, precipitates, scale, hydrates, wax, and biofilm.

## 4.5 EXTERNAL ENVIRONMENT

The purchaser should specify the project external environmental parameters. The parameters listed in Table 2 should be considered. The design water depth shall be the maximum water depth to which the pipe section may be exposed.

## 4.6 SYSTEM REQUIREMENTS

### 4.6.1 Minimum System Requirements

#### 4.6.1.1 General

**4.6.1.1.1** The purchaser shall specify the system functional requirements of the project. The requirements of 4.6.1.2, 4.6.1.9, and 4.6.1.10 shall be specified by the purchaser. Specification of the other system requirements defined in this section should be considered. Appendix A may be referenced for guidelines.

**4.6.1.1.2** The purchaser should specify the documentation, as listed in Section 8, to be delivered by the manufacturer.

#### 4.6.1.2 Application Definition

The flexible pipe system shall be specified as either flowline, riser, or jumper. The flexible pipe application shall be specified as either static or dynamic, and the expected number of load cycles and magnitudes should be specified for dynamic cases.

#### 4.6.1.3 Corrosion Protection

The corrosion protection requirements for the flexible pipe should be specified, considering the following:

- End fitting internal and external corrosion protection.
- Cathodic protection system for the pipe.
- Protection voltage, current source, and current density.

#### 4.6.1.4 Thermal Insulation

The purchaser should specify any performance requirements of the flexible pipe for heat loss or retention. Overall heat transfer coefficients shall be based on pipe nominal ID and shall differentiate between the pipe itself and any external effects, such as soil cover for buried pipe.

#### 4.6.1.5 Gas Venting

A gas-venting system shall be required to prevent excessive pressure buildup in the annulus of the pipe. Requirements the purchaser has for the gas-venting system should be specified, considering the following:

- Gas-venting system components.
- Allowable gas permeation rates.
- Restrictions on gas-venting locations.
- Interface requirements.
- Gas-monitoring system.

#### 4.6.1.6 Pigging and TFL Requirements

Any performance requirements for allowing tools for pigging, TFL, workover, or other operations through the flexible

Table 2—External Environment Parameters

Parameter	Comment
Location	Geographical data for the installation location
Water depth	Design water depth, variations over pipe location, and tidal variations
Seawater data	Density, pH value, and minimum and maximum temperatures
Air temperature	Minimum and maximum during storage, installation, and operation
Soil data	Description, shear strength or angle of internal friction, friction coefficients seabed scour, sand waves, and variations along pipe route
Marine growth	Maximum values and variations along length
Ice	Maximum ice accumulation or drifting icebergs and ice floes
Sunlight exposure	Length of pipe exposed during operation and storage conditions
Current data	As a function of water depth, direction, and return period, and including the known effects of local current phenomena
Wave data	In terms of significant and maximum waves, associated periods, wave spectra, spreading functions, and scatter diagrams, as a function of direction and return period
Wind data	As a function of direction, height above water level, and return period

pipe, including ID, bend radius, and end-fitting transitions should be specified.

#### 4.6.1.7 Fire Resistance

Fire resistance requirements for the pipe design should be specified, with reference to Lloyds or DNV fire test requirements (see 5.4.6.1.).

#### 4.6.1.8 Piggyback Lines

Any piggyback requirements for the flexible pipe should be specified, including details of the piggyback pipe(s) and pipe-operating conditions.

#### 4.6.1.9 Connectors

The connector requirements for both end fittings in the flexible pipe shall be specified. This shall include, as a minimum, connector type, welding specification, seal type, and sizes.

#### 4.6.1.10 Interface Definitions

Interface details including but not limited to the following shall be specified:

- Regulations, codes, and standards, including definition of code breaks.
- Geometric, dimensional, and imposed loading data.

- c. Purchaser-supplied installation aids and equipment.
- d. Purchaser-supplied pull-in and connection tools and terminations.
- e. Manufacturer scope of supply.

#### 4.6.1.11 Inspection and Condition Monitoring

The requirements for the manufacturer to design and implement flexible-pipe inspection, monitoring, and condition assessment systems and procedures should be specified.

#### 4.6.1.12 Installation Requirements

**4.6.1.12.1** The purchaser should specify performance requirements for installation services to be provided, considering the following as a minimum:

- a. For installation by the purchaser, he or she should specify any requirements on load restrictions, clamping/tensioner loads, overboarding chute requirements, installation tolerances, and port facility limitations.
- b. For installation by the manufacturer, the purchaser should specify for any requirements for season, environment, vessel limitations, installation tolerances, restrictions due to conflicting activities, and installation scope (including trenching, burial, testing, inspection, surveying, and documentation).

**4.6.1.12.2** The purchaser should specify any requirements for recoverability and reusability of the flexible pipe within its service life.

#### 4.6.1.13 Exothermal Chemical Reaction Cleaning

The purchaser should specify the relevant parameters for the pipe-cleaning operations by means of exothermal chemical reaction, considering the following as a minimum:

- a. Flow rate.
- b. Pressure variation.
- c. Maximum heat output.
- d. Chemical composition.

#### 4.6.2 Flowline Parameters

The purchaser should specify to the manufacturer his requirements for design and analysis of the flowline (or static jumper) system additional to the requirements of Section 5. The parameters listed in Table 3 should be considered.

#### 4.6.3 Riser Parameters

The purchaser shall specify to the manufacturer his requirements for design and analysis of the riser (or dynamic jumper) system additional to the requirements of Section 5. The parameters listed in Table 4 should be considered.

Table 3—Flowline Parameters

Parameter	Details
Flowline routing	Route drawings, topography, seabed/soil conditions, obstacles, and installed equipment and pipelines
Guides and supports	Proposed geometry of guides, I-tubes, J-tubes, and bellmouths through which flowline is to be installed
Protection requirements	Trenching, rock dumping, mattresses, and extent of protection requirements over length of pipe. Design impact loads, including those from trawl boards, dropped objects, and anchors
On-bottom stability	Allowable displacements
Upheaval buckling	Specification of design cases to be considered by manufacturer
Crossover requirements	Crossing of pipes (flexible and rigid), including already installed pipes and gas lines
Pipe attachments	Bend restrictors, clamps, and attachment methods
Load cases	Definition of yearly probability for installation and normal and abnormal operation. Specification of accidental load cases and yearly probabilities

Table 4—Riser Parameters

Parameter	Details
Riser configuration	Specification of any requirements for the configuration, including description (lazy-S, steep wave, etc.), layout and components. Selection of configuration or confirmation of suitability of specified configuration
Connection systems	Descriptions of upper and lower connection systems, including quick disconnection systems and buoy disconnection systems, connection angles and location tolerances
Pipe attachments	Bend stiffeners, buoys, etc., and attachment methods
Attached vessel data	Data for attached floating vessels, including the following: <ul style="list-style-type: none"> <li>a. Vessel data, dimensions, drafts, and the like.</li> <li>b. Static offsets.</li> <li>c. First (RAOs) and second order motions.</li> <li>d. Vessel motion phase data.</li> <li>e. Vessel motion reference point.</li> <li>f. Mooring system interface data.</li> <li>g. Position tolerances.</li> </ul>
Interference requirements	Specification of possible interference areas, including other risers, mooring lines, platform columns, vessel pontoons, tanker keel, and so on, and definition of allowable interference/clashing
Load cases	Definition of yearly probability for installation, and normal and abnormal operation specification of accidental load cases and yearly probabilities



## 5 Design Requirements

### 5.1 LOADS AND LOAD EFFECTS

#### 5.1.1 General

The pipe design is based on the information supplied by the purchaser (see guidelines of Appendix A), with reference to the requirements of Section 4. All relevant information shall be defined in the design premise (see 8.2) including design load cases. Results of the design load case analyses shall be included in the design load report (see 8.3).

#### 5.1.2 Definition of Load Classes

**5.1.2.1** Loads are classified as *functional*, *environmental (external)*, or *accidental*, defined as follows:

- a. *Functional loads* are all loads on the pipe in operation, including all loads which act on the pipe in still water except wind, wave, or current loads.
- b. *Environmental loads* are loads induced by external environmental parameters.
- c. *Accidental loads* are loads caused by accidental occurrences.

Load classes and many subclasses are listed in the left column of Table 5.

**5.1.2.2** The design load cases shall be defined to analyze, as applicable, the effect on the flexible pipe of functional, environment, and accidental loads. See API Recommended Practice 17B for guidelines on the analysis techniques to be used for the loads given in Table 5.

#### 5.1.3 Load Combinations and Conditions

**5.1.3.1** The flexible pipe design shall be shown to meet the design requirements under the load combinations specified in this section. All loads, including loads specified in 5.1.2.2, which act on the flexible pipe, shall be evaluated. Variation of the loads in time and space, load effects from the flexible pipe system and its supports as well as environmental and soil conditions shall be analyzed.

**5.1.3.2** The design load conditions that shall be analyzed are installation, normal operation (recurrent and extreme), abnormal operation, and factory acceptance testing. Load combinations shall be as defined in the notes for Table 5 and the column headings in Table 6. Load combinations with a yearly probability of occurrence less than  $10^{-4}$  can be ignored. Factory acceptance test (FAT) load combinations shall be defined by the manufacturer based on the FAT procedures.

The previous discussion of probabilities is incorporated in notes at the bottom of Table 5.

**5.1.3.3** Design checks shall be carried out for any temporary conditions specified by the purchaser or the manufac-

turer. These shall be subject to the same design criteria as the design load conditions, as specified in Table 6.

**5.1.3.4** The simultaneous occurrence of different load combinations shall be defined in the manufacturer's design premise (see 8.2). The probability of specific load classes or subclasses may be specified by the purchaser based on project-specific conditions. The probabilities of accidental and installation related events should be specified by the purchaser (Tables 3 and 4). When the purchaser does not specify probabilities, the manufacturer shall propose the probabilities that will be used for the individual events in the design premise.

**5.1.3.5** The design load cases to be analyzed, shall be derived from the loading conditions specified in 5.1.2.2. and the column headings in Table 6.

#### 5.1.4 Design Load Effects

**5.1.4.1** In the pipe design, the manufacturer may account for the effects of differential pressures. If the external hydrostatic pressure is included in the calculation of the design internal pressure for the pipe, then the manufacturer shall specify the water depth at which the design internal pressure is given. This shall also be specified in the pipe markings (see 10.1).

**5.1.4.2** Hydrodynamic load effects shall be determined by validated and documented methods which account for the kinematics of the seawater and the interaction effects of the different environmental phenomena. See API Recommended Practice 17B for guidelines on analysis methods.

**5.1.4.3** For fatigue analysis, the distribution of loads over the service life of the pipe shall be based on methods which include all load parameters. Simplified methods are acceptable where the resulting load distribution can be shown to be conservative.

**5.1.4.4** Any Accidental Loads or combinations thereof can damage or render unfit for service, a flexible pipe. Load cases that include accidental loads (e.g., increased offsets due to anchor line or thruster failures) and do not violate the requirements of Table 6, define a limit on the safe occurrence of the Accidental Loads. Some Accidental Loads (e.g., Fire and Explosion) may not be easily analyzed in terms of the requirements in Table 6. In such cases, testing shall be used to define safe working times of other limits associated with the Accidental Load.

## 5.2 PIPE DESIGN METHODOLOGY

**5.2.1** Initially and whenever revisions occur, the pipe design methodology shall be verified by an Independent Verification Agent. The documentation submitted for verification

of the design methodology shall include the following, as a minimum:

- a. Description of theoretical basis, including calculation procedures for the pipe design parameters required for the design report, as specified in 8.4.
- b. The calculation method for all pipe layers and components.
- c. Verification of the theoretical basis with prototype tests. The verification shall include the capacity of all pipe structural layers. Simplified conservative analysis methods for checking of non-critical layers, such as anti-wear layers, are

acceptable if the method does not influence the reliability of the calculation of stresses in the other layers.

- d. Documented basis for stress concentration factors used for the steel materials, including stress concentrations at and within the end-fitting interface, at clamped accessories, and due to contact with rigid surfaces, manufacturing tolerances, and load-induced gaps.
- e. Manufacturing and design tolerances, manufacturing-induced stresses, welds, and other effects which influence structural capacity.
- f. Documentation of the service life methodology, subject to the requirements of 5.3.4.

Table 5—Load Combinations of Load Classes, Load Conditions

Load Classes and Subclasses	Load Conditions	Normal Operation		
		Recurrent Operation	Extreme Operation	Abnormal Operation
<b>Functional Loads</b>				
a. Loads due to weight and buoyancy of pipe, contents, and attachments, both temporary and permanent.		X	X	X
b. Internal pressure as specified in 4.4.2.		Max Operating Pressure	Design Pressure	Design Pressure
c. Pressure and thermal expansion and contraction loads.		X	X	X
d. External pressure.		X	X	X
e. External soil or rock reaction forces for trenched, buried, or rock dumped pipes.		X	X	X
f. Static reaction and deformation loads from supports and protection structures.		X	X	X
g. Temporary installation or recovery loads, including applied tension and crushing loads, impact loads, and guidance induced loads.		X	X	X
h. Residual installation loads, which remain as permanent loads in the pipe structure during service.		X	X	X
i. Loads and displacement due to pressure and tension-induced rotation.		X	X	X
j. Testing pressures, including installation commissioning, and maintenance pressures.		Per tables 6 and 7	Per tables 6 and 7	Per tables 6 and 7
k. Interaction effects of bundled or clamped pipes.		X	X	X
l. Loads due to rigid or flexible pipe crossings, or spans.		X	X	X
m. Loads due to positioning tolerances during installation.		X	X	X
n. Loads from inspection and maintenance tools.		X	X	X
<b>Environmental Loads</b>				
a. Loads caused directly or indirectly by all environmental parameters specified in Table 2.		100 year conditions	Conditions to meet $P_c = 10^{-2}$	Survival conditions
<b>Accidental Loads</b>				
a. Loads and motions caused directly or indirectly by accidental occurrences, including the following:		Not Applicable	Note 1	Note 2
1. Dropped objects		"	"	"
2. Trawl board impact		"	"	"
3. Internal over-pressure		"	"	"
4. Compartment damage or unintended flooding		"	"	"
5. Failure of thrusters		"	"	"
6. DP failure		"	"	"
7. Anchor line failure		"	"	"
8. Failure of turret drive system		"	"	"

Note 1: Load combinations of the above tabulated Functional, Environmental and Accidental Loads, as shown in Table 6, shall be analyzed when the Yearly Combined Probability,  $P_c$ , of occurrence is equal to or greater than  $10^{-2}$ .

Note 2: Load combinations, as shown in Table 6, of the above tabulated Functional, Environmental and Accidental Loads, shall be analyzed when the Yearly Combined Probability,  $P_c$ , of occurrence is between  $10^{-2}$  and  $10^{-4}$ .

Table 6—Flexible Pipe Layer Design Criteria

Flexible Pipe Layer	Design Criteria	Service Conditions			Installation		Hydrostatic Pressure Test – FAT and Field Acceptance
		Normal Operation			Functional, Environmental & Accidental	Functional, Environmental & Accidental	
		Recurrent Operation	Extreme Operation	Abnormal Operation			
Internal pressure sheath	Creep	The maximum allowable reduction in wall thickness below the minimum design value due to creep in the supporting structural layer shall be 30% under all load combinations.					
Internal pressure sheath	Bending Strain	The maximum allowable strain shall be 7.7% for PE and PA, 7.0% for PVDF in static applications and for storage in dynamic applications, and 3.5% for PVDF for operation in dynamic applications. For other polymer materials the allowable strain shall be as specified by the manufacturer, who shall document that the material meets the design requirements at that strain.					
Internal carcass <sup>a</sup>	Stress buckling load <sup>b</sup>	$[0.85] \text{ for } D_{max} \geq 900\text{m}$ $\left[ \left( \frac{D_{max} - 300}{600} \right) 0.18 + 0.67 \right] \text{ for } 300 \text{ m} < D_{max} < 900 \text{ m}$ $[0.85] \text{ for } D_{max} \leq 900 \text{ m}$					
Tensile armors	Stress <sup>c</sup>	0.67	0.85	0.85	0.67	0.85	0.91
Pressure armors	Stress	0.55	0.85	0.85	0.67	0.85	0.91
Outer sheath	Bending Strain	The maximum allowable strain shall be 7.7% for PE and PA. For other polymer materials the allowable strain shall be as specified by the manufacturer, who shall document that the material meets the design requirements at that strain.					

<sup>a</sup>For mechanical loads the permissible utilization of the internal carcass shall be as specified for the pressure armors.

<sup>b</sup> $D_{max}$  is the maximum water depth including tidal and wave effects.

<sup>c</sup>The design criteria for the pressure and tensile armors is permissible utilization as defined in 5.3.1.4.

**5.2.2** The Independent Verification Agent shall review and evaluate the design methodology to establish the range of applications for which it is suitable. The Independent Verification Agent shall issue a certificate and a report describing the limits and constrains of the design methodology. The certificate shall be included by the manufacturer in the design report (see 8.4), and the Design Methodology Verification Report shall be available for review by the purchaser.

**5.2.3** The design methodology shall account for the effects of wear, corrosion, manufacturing processes, dimensional changes, creep, and aging (due to mechanical, chemical, and thermal degradation) in all layers, unless the pipe design is documented to not suffer from such effects.

**5.2.4** It shall be shown that variations in dimensions within manufacturing tolerances do not change utilization values by more than 3 percent above the values specified in Table 6.

**5.2.5** The calculation of the thickness for all metallic layers shall include allowances for wear and uniform corrosion rates calculated for the service life.

**5.2.6** If the pipe design is outside the envelope of previously verified designs, then the manufacturer shall perform

sufficient prototype tests to verify the design methodology for this new design and obtain a revision or amendment of the Design Methodology Verification Report by an Independent Verification Agent. The prototype tests shall verify fitness-for-purpose for those design parameters which are outside the previously validated envelope. See API Recommended Practice 17B for guidelines on the tests which should be performed and recommendations on the test procedures.

**5.3 PIPE STRUCTURE DESIGN**

**5.3.1 Design Criteria**

**5.3.1.1** The pipe layers shall be designed to the criteria specified in Table 6, subject to the requirements of this section.

**5.3.1.2** The utilization for the internal pressure sheath shall be calculated based on both the maximum allowable creep and maximum allowable strain of the polymer material, subject to the requirements of 5.3.2.1.

**5.3.1.3** The utilization for the internal carcass shall be calculated as specified in 5.3.1.4, taking account of the three water depth ranges defined in Table 6. The manufacturer shall evaluate buckling failure modes in the carcass and pressure

armors, and shall confirm by analysis that the layers meet the design requirements. Hydrostatic collapse calculations for the carcass may account for the support provided by the pressure armor layer. The methodology for this calculation shall be documented.

**5.3.1.4** The utilization for the pressure and tensile armor layers shall be calculated as:

01 |                    utilization = stress / structural capacity

where stress is the calculated stress in the actual layer. The stress shall be calculated using the design methodology specified in 5.2.1, subject to the design requirements of 5.3.2. The calculated value shall include dynamic loads and be based on average stress in the layer. The average stress is to be calculated based on distributing the total layer load uniformly over all wires in the layer. The structural capacity shall be either the yield strength, or 0.9 times the ultimate tensile strength of the material where tensile testing will accurately identify only this latter property. The yield or ultimate strength value used for design shall be either the mean value minus two standard deviations from the documented test data, or the minimum value as certified by the supplier.

**5.3.1.5** The utilization for the outer sheath shall be calculated based on the maximum allowable strain, subject to the requirements of 5.3.2.2.

**5.3.1.6** The storage minimum bend radius (MBR) shall be calculated as the minimum bend radius which satisfies all the requirements of Table 6. The bend radius required to cause locking in the interlocked layers shall be calculated. The storage MBR shall be at least 1.1 times the MBR to cause locking.

01 | **5.3.1.7** The operating MBR for static applications (all loading conditions) shall be a minimum of 1.0 times the storage MBR, and for dynamic applications, (all loading conditions) shall be a minimum of 1.5 times the storage MBR. For dynamic applications the safety factor on operating MBR may be reduced from 1.5 to 1.25 for abnormal operation and normal operation with accidental loads.

**5.3.1.8** Fatigue life calculations shall be performed in accordance with the requirements of 5.3.4. The predicted fatigue life shall be at least 10 times the service life. Corrosion analysis (as per 5.3.4) shall show that the material loss from corrosion does not cause utilization factors to exceed the criteria of this section under all load combinations.

**5.3.1.9** Reliability-based design may be applied as an alternative design method. All relevant design criteria for the reliability-based design cases should then be considered. It shall be proven that the level of safety obtained is not less than that given by this specification for comparable design cases.

## 5.3.2 Design Requirements for Pipe Layers

### 5.3.2.1 Internal Pressure Sheath

**5.3.2.1.1** As a minimum, the internal pressure sheath shall be analyzed for the following load cases:

- Most critical combination of internal pressure, temperature, operating MBR, and polymer condition.
- Hydrotest pressure at ambient temperature and storage MBR.

**5.3.2.1.2** The analysis should include relevant cyclic loading effects such as hysteresis, relaxation, shrinkage, loss of plasticizer, diffusion of fluids, and absorption of fluids into the polymer matrix. As a minimum, the following shall be included:

- Creep due to bridging of gaps in the reinforcement layer.
- Pressure and temperature from the fluids inside the pipe and the pipe annulus.
- Contact pressure from the carcass and armor layers.
- Strain due to pipe bending, axial elongation and compression, torsion, and radial expansion.

**5.3.2.1.3** The methodology used for calculating the wall thickness of the internal pressure sheath shall be validated by documented tests or field experience, and shall comply with the following minimum requirements:

- The gap between pressure armor wires used in the wall thickness calculations shall be the maximum gap while bending to the operating MBR (storage MBR for hydrotest) and accounting for manufacturing tolerances.
- The analysis shall account for thinning of the polymer layer due to bending to the operating MBR (storage MBR for hydrotest), stress concentrations due to thickness variations, effect of deplasticization, swelling and aging on material properties, manufacturing tolerances, creep behavior of the polymer material, and termination of the layer in the end fitting.

**5.3.2.1.4** The manufacturer shall show through analysis that, with the minimum mechanical properties of the material, maximum gap in the supporting layer, and at design maximum temperature and pressure, no failure due to creep of the polymer into gaps in the adjacent metallic layers shall occur.

**5.3.2.1.5** For dynamic applications, the manufacturer shall have documented test records to verify that crack initiation, due to notch sensitivity and stress raisers, does not occur in the material used for the internal pressure sheath. This does not apply to sacrificial layers used in multiple internal pressure sheath constructions.

### 5.3.2.2 Outer Sheath

The design of the outer sheath shall account for the effect of pipe bending, axial elongation and compression, torque loads, external and annulus pressure, installation loads, abrasion, and local loads from ancillary components.

### 5.3.2.3 Intermediate Sheath

If an intermediate sheath is designed to prevent leakage of annulus fluid outside the layer or to prevent seawater ingress beyond this layer, then the design of this sheath shall meet the requirements of 5.3.2.1. For dynamic applications, intermediate sheaths shall withstand wear due to relative motion between layers. Wrinkles and cracking due to bending should be avoided.

### 5.3.2.4 Internal Carcass

The design of the internal carcass shall account for the following:

- a. Collapse with minimum specified internal pressure, maximum external pressure, and maximum ovality. The external pressure shall be either full external pressure acting on the outside of internal pressure sheath or maximum annulus pressure if this exceeds the external pressure.
- b. Fatigue in the carcass strips.
- c. Crack growth along the carcass strip due to bending-induced stresses in interlocked spirals. The carcass design shall such that crack growth shall not occur.
- d. Loads induced by thermal expansion and contraction, and/or swelling of the internal pressure sheath.
- e. Erosion and corrosion.

### 5.3.2.5 Pressure Armors

The pressure armors shall be designed for the required hoop strength and shall account for control of gaps between wires and prevention of loss of interlock.

### 5.3.2.6 Tensile Armors

**5.3.2.6.1** The tensile armors shall be designed for the required axial strength. The design shall account for any requirements for torsional properties, control of gaps between wires, and hoop strength, in particular for pipe designs which do not include pressure armors.

**5.3.2.6.2** The complete pipe structure shall be designed such that the torsional balance and compression strength characteristics of the pipe meet the functional requirements.

### 5.3.2.7 Additional Layers

**5.3.2.7.1** Thermal insulation layers shall be designed in accordance with the requirements of 5.4.3.

**5.3.2.7.2** Anti-wear layers shall be designed to meet the requirements of 6.1.2.6 and shall not act as a sealing layer. The consequences of additional stresses occurring in the tensile armor layers due to local failure of the anti-wear layer should be evaluated and documented as an accidental load case.

**5.3.2.7.3** Additional external protection layers, whether polymer or metallic, shall be designed to prevent external

damage or wear occurring in the outer sheath, based on the design conditions specified by the purchaser.

## 5.3.3 End Fitting

**5.3.3.1** The end fittings shall be designed for reliable termination of all pipe layers, such that leakage, structural deformation, or pull-out of wires or extruded layers does not occur for the service life of the pipe, taking account of all relevant factors including shrinkage, creep, aging, and pressure effects. The design methodology for end fittings shall be documented and shall be verified by documented tests and analyses. The methodology shall account for manufacturing tolerances. The design shall account for support loads from any ancillary components attached to the end fitting, including bend stiffeners.

**5.3.3.2** The design of the end fitting shall ensure sealing of both the internal pressure sheath and the outer sheath at the end fitting. The design of the end-fitting crimping/sealing mechanism shall ensure that the combined strain induced by the in-service pull-out forces and installation of the end-fitting seal ring does not result in failure of the sheath over the service life.

**5.3.3.3** In the design of the end fitting, axial movements of the carcass relative to the end fitting shall be mechanically restrained.

**5.3.3.4** Accounting for all physically possible load combinations, the following design requirements shall apply for the pressure-containing parts of the end fittings:

$$\sigma \leq n \times \sigma_y$$

$$\sigma_e \leq n \times \sigma_y$$

where,  $\sigma$  is the tensile hoop stress,  $\sigma_e$  is the equivalent stress (Von Mises or Tresca), and  $n$  is the permissible utilization factor as specified in Table 7.

**5.3.3.5** For dynamic applications, fatigue life calculations shall be performed in accordance with the requirements of 5.3.4. The predicted fatigue life shall be at least ten times the service life.

**5.3.3.6** Selection of end-fitting materials shall be in accordance with the requirements of Section 6.

## 5.3.4 Service Life Analysis

### 5.3.4.1 Service Life—Static Applications

**5.3.4.1.1** The service life analysis of flexible pipes for static applications shall document the properties of the pipe materials for the specified service life, in accordance with the requirements of Section 6. The minimum strength for metallic materials and minimum elongation at break for polymer materials, during the service life of the pipe, shall be used in the design calculations. The analysis shall include as a minimum the following:

- a. Creep, dimensional changes (shrinkage, swelling), and strain to failure in the operating environment.
- b. Corrosion and erosion of steel components.

**5.3.4.1.2** Where static pipes are submerged, the effect of corrosion of steel components in the annulus shall account for permanent contact with water of appropriate salinity and oxygen ingress rate. Determination of salinity and oxygen ingress rate may consider the presence of multiple exterior sheath layers and insulation.

**5.3.4.1.3** Service life for sweet service applications shall be determined as follows, subject to the requirements of 5.3.1:

- a. Degradation of polymer layers to the limiting criteria for use. Criteria to be specified by the manufacturer.
- b. Localized and general corrosion of pressure and tensile armors to where the reduction in cross section results in an increase in the utilization factor to 0.85. The basis for this assessment shall be as stated in 6.2.4.3.1.

**5.3.4.1.4** Service life for sour service applications shall be determined as follows, subject to the requirements of 5.3.1:

- a. Assessment of service life as in 5.3.4.1.3.
- b. The design shall also document compliance with the requirements of 6.2.4.2.

**5.3.4.2 Service Life—Dynamic Applications**

**5.3.4.2.1** For dynamic applications, the requirements of 5.3.4.3 shall apply. In addition, a fatigue analysis shall be performed for both the pressure and tensile armor layers, which shall take account of all mechanical and dynamic effects that may introduce failure modes into the pipe in the dynamic application. As a minimum, the effects of wear, fatigue, fretting, material degradation including corrosion, and degradation and draining of lubricant shall be accounted for.

**5.3.4.2.2** Dynamic applications shall be evaluated in accordance with the requirements of 5.3.4.2.5 if the H<sub>2</sub>S content exceeds NACE requirements for sour service. Otherwise the application shall be evaluated in accordance with the requirements of 5.3.4.2.4.

**5.3.4.2.3** Steel wires for use in flexible pipes may be sensitive in fatigue to low levels of H<sub>2</sub>S, and thus for dynamic service, the combined effects of H<sub>2</sub>S and alternating stresses in the presence of water shall be evaluated in accordance with 6.2.4.5(c).

**5.3.4.2.4** Service life for sweet service applications shall be determined as follows, subject to the requirements of 5.3.1:

- a. According to assessment for static applications under 5.3.4.1.3.
- b. Assessment of service life for pressure and tensile armors based on data from 6.2.4.5.
- c. The basis for this assessment shall be the riser annulus vented to atmosphere and watertight to seawater. The predicted environment should account for permeation and consumption due to corrosion of the armor wires due to the presence of CO<sub>2</sub> and water. Oxygen leaking in through the venting system should be included when relevant. Service life with the annulus flooded shall also be calculated.

**5.3.4.2.5** Service life for sour service applications shall be determined as follows, subject to the requirements of 5.3.1:

- a. Assessment shall be as 5.3.4.2.4 for sweet service based on data from 6.2.4.2.4, including fatigue life assessments for both dry-vented annulus and seawater-flooded annulus.
- b. A verified model shall be required to assess the H<sub>2</sub>S and CO<sub>2</sub> partial pressures with the associated pH level in the annulus, and the time to obtain saturation of the annulus environment.

**5.3.4.3 Fatigue Analysis**

For dynamic applications, fatigue calculations using Miner’s methods and S-N data per 6.2.4.5 shall be performed for the pressure and tensile armors. Where it has been demonstrated from testing according to 5.3.4.2 and 6.2.4.5(c) that all stresses are below an endurance limit established by testing, Miner's calculations are not required. When any fatigue stress is above the endurance limit, fatigue damage shall be calculated based on Miner's method using design S-N curves that have been validated for the wire materials used, under the applicable service environments. The fatigue life analysis shall

**Table 7—End-Fitting Permissible Utilization Factors**

Item	Service Conditions			Installation		Hydrostatic Pressure Test – FAT and Field Acceptance
	Normal Operation			Functional & Environmental	Functional, Environmental & Accidental	
	Recurrent Operation	Extreme Operation	Abnormal Operation			
Permissible Utilization	0.55	0.85	0.85	0.67	0.85	0.91

02

also confirm that the internal pressure sheath and outer sheath maintain integrity under the calculated alternating strains.

**5.4 SYSTEM DESIGN REQUIREMENTS**

**5.4.1 General**

**5.4.1.1** The design of the flexible pipe should account for all system requirements specified in 4.6, as listed in Table 8, and account for additional requirements specified in 5.4.2 to 5.4.6. The design shall be documented to meet all interface requirements specified by the purchaser or by the manufacturer.

**5.4.1.2** The effect of trenching, burying, or rock-dumping pipes shall be checked for upheaval buckling, upheaval creep, and termination load capacity resulting from pressure and temperature-induced axial elongation. The effect of pipe-bending-stiffness variations, resulting from time, temperature, and pressure on the pipe loads should be analyzed.

**5.4.1.3** For dynamic riser applications, interference/clashing with other components of the system, including risers, mooring lines, and rigid surfaces such as pontoons, shall be checked in the design.

**5.4.1.4** The polymer/steel friction coefficient for the outer sheath material shall be documented for design of the pipe for installation tensioner compression forces, and for design of devices to be clamped to the pipe.

**5.4.1.5** The lateral and longitudinal polymer/soil friction coefficients shall be documented for the outer sheath for on-bottom stability design.

**5.4.2 Corrosion Protection**

**5.4.2.1 Galvanic Corrosion**

Selection of materials shall consider the effect of galvanic corrosion, where this could increase utilization factors above allowable limits. Where there is the possibility of galvanic corrosion occurring, dissimilar metals shall be isolated from one another with insulation, a coating, or a sufficient corrosion allowance.

**5.4.2.2 Surface Treatment**

All external steel surfaces shall be prepared and coated in accordance with international recognized standards for corrosion protection in all environmental conditions specified in Section 4, unless the material is documented to be corrosion resistant in the specified environment.

**5.4.2.3 Corrosion Allowance**

**5.4.2.3.1** Requirements for internal and external corrosion allowances shall be evaluated in accordance with the location, conditions of installation, and the requirements specified in Section 4. The manufacturer shall document this evaluation and its effect on the pipe components.

**5.4.2.3.2** Corrosion in the carcass or armor layers at the end-fitting interface shall not cause damage to any sealing barrier or locking mechanism.

**5.4.2.3.3** Corrosion resistant overlay or corrosion resistant alloys may be used in preference to a corrosion allowance. The manufacturer shall have documented records on the suitability of the corrosion resistant overlay or alloys for the specified application and environment.

**5.4.2.4 Cathodic Protection**

**5.4.2.4.1** Design of a cathodic protection system shall be in accordance with the requirements of 4.6.1.3. The design of cathodic protection systems by means of anodes electrically connected to a pipe end fitting, requires electrical continuity between tensile armors and end fitting. The cathodic protection system design methodology shall be documented. See DNV RP B401 for guidelines on the design of cathodic protection systems.

**5.4.2.4.2** The manufacturer shall identify the area of outer sheath damaged and the surface area of armor wires to be protected in the event of damage to the outer sheath, and document the philosophy upon which these values have been based.

Table 8—System-Related Pipe Design Requirements

General Requirements	Flowline Requirements	Riser Requirements
Corrosion protection	Flowline routing	Riser configuration
Thermal insulation	Guides and supports	Connection systems
Gas venting	Protection requirements	Pipe attachments
Pigging and TFL requirements	On-bottom stability	Vessel data
Fire resistance	Upheaval buckling	Interference requirements
Piggyback lines	Crossover requirements	Load cases
Connectors	Pipe attachments	
Interface definitions	Load cases	
Inspection and condition monitoring		
Installation requirements		
Exothermal chemical reaction cleaning		

### 5.4.3 Thermal Insulation

**5.4.3.1** The materials used for thermal insulation layers shall be selected such that overall heat transfer coefficient does not degrade to a level below the value specified in 4.6.1.4 for the service life.

**5.4.3.2** When selecting thermal-insulating material, the deterioration of its physical and mechanical properties caused by fluids in the pipe annulus, shall be documented by the manufacturer with tests to be within the specified requirements.

**5.4.3.3** The design of the thermal insulation system shall be based on the assumption that the outer protective barrier will be damaged or deteriorated, thereby exposing the insulating material to air and/or seawater. Bulkheads or additional polymer sheaths may be used to limit the volume of the pipe structure to be flooded. The design methodology including outer sheath damage assumptions shall be documented.

**5.4.3.4** Conditions experienced during storage, transportation, handling, installation, and operation shall be analyzed. The analysis shall document that permanent deformation of the insulation layers, resulting from crushing caused by items including tensioners, reels, sheaves, rollers, self weight and impact loads, does not change the heat transfer coefficient beyond the specified requirements.

### 5.4.4 Gas Venting

**5.4.4.1** The gas-venting system shall be designed to the requirements of 4.6.1.5 and the following:

- a. Safe removal of diffused components.
- b. No uncontrolled pressure build-up outside the pipe if the pipe is located within an enclosed space.
- c. Chemical resistance of all parts exposed to the permeated fluid and seawater.

**5.4.4.2** The following design requirements shall apply to the gas-venting system:

- a. The design of gas relief valves shall ensure that the valve opens before the annulus pressure reaches 50 percent of the documented burst-disk design failure pressure. It shall be documented that the valve will open (or burst-disk-fail) before the outer sheath bursts, when the sheath wall thickness is at the minimum tolerance and the pipe is bent to the operating MBR.
- b. The maximum vent system pressure in the annulus shall not collapse or blister the internal pressure sheath during decompression of the system.
- c. Burst disks shall not be used as part of the gas-venting system for riser applications.
- d. Gas-relief valves used as part of a venting system for a subsea pipe shall not allow ingress of seawater.
- e. Where gas relief valves are used, two valves per end fitting shall be required as a minimum.

f. The valve design shall account for the specified marine growth conditions.

**5.4.4.3** The gas drainage shall be through the end fitting of the pipe unless otherwise specified in 4.6.1.5.

**5.4.4.4** The design of all layers in the pipe shall allow for permeated gas to be vented.

### 5.4.5 Pigging and TFL Operations

**5.4.5.1** The flexible pipe shall be designed for the pigging, TFL, workover, and other tool requirements specified in 4.6.1.6. The selection of dimensional tolerances, including ovality, shall account for the specified requirements. See API Recommended Practice 17C for guidelines on TFL systems.

**5.4.5.2** The innermost layer (carcass or internal pressure sheath) selected for the pipe design shall be compatible with the specified requirements, and the manufacturer shall have performed documented tests to demonstrate compatibility.

**5.4.5.3** The pipe design should result in a smooth interface between the innermost layer and the end fitting. Any variation in wall thickness caused by corrosion shall not influence pigging operations. End fitting designs shall be such that a variation in wall thickness as a result of corrosion shall not result in damage to the internal carcass or internal pressure sheath during pigging operations.

### 5.4.6 Fire Resistance

Fire resistance of flexible pipes is measured by testing as the time a pipe and/or end fittings can be exposed to fire without loss of pressure. Fire protective insulation may be applied to flexible pipe bodies and end fittings, to slow the degradation due to heat. However, the pipes cannot be rendered fire proof. Flexible pipes exposed to fire shall be considered unfit for further service until detailed examination can demonstrate otherwise.

**5.4.6.1** Fire resistance requirements specified by the purchaser should consider the following:

- a. Fire temperature, source, and surrounding material.
- b. Need to extinguish or cool the pipe structure.
- c. Fire extinction method.
- d. Time required to extinguish.
- e. Transported medium.
- f. Heated steel in contact with polymeric material in the flexible pipe.
- g. Pipe abandonment facility and its fire protection capability.
- h. Pipe function.
- i. Flash point of transported medium in the event of a leak.
- j. Depressurization time.

**5.4.6.2** Where fire resistance is required in accordance with 4.6.1.7, the pipe shall be tested in accordance with Lloyds,



DNV, or API Specification 16C Fire Test unless previous testing of the design has been performed and documented.

## 6 Materials

### 6.1 MATERIAL REQUIREMENTS

#### 6.1.1 General

**6.1.1.1** The requirements of this section shall apply to polymer materials including additives; flat, round, or shaped metal wire forms; and finished or semi-finished end-fitting components, as delivered to the pipe manufacturer by suppliers. This section does not cover the use of composite materials for structural layers.

**6.1.1.2** The manufacturer shall have on file, records of tests demonstrating that the materials selected for a specific application meet the functional requirements specified in Section 4 for the service life, for both operation and installation conditions. The documented test records shall conform to the requirements of 6.2. Where suitable qualification records do not exist, the manufacturer can conduct testing relevant to the application according to 6.2.

**6.1.1.3** All materials, including anti-wear layers, tapes, lubricants, and other manufacturing aids used in the flexible-pipe construction shall be documented to be compatible with seawater and permeated gases and liquids at design temperatures. Compatibility can be limited to determination that decomposition of these materials does not create by-products harmful to functional layers (such as the internal pressure sheath) of the pipe. The manufacturer shall document that all lubricants and corrosion protection coating used in the manufacture of the pipe are compatible with all other structural or pressure-sealing materials in the pipe.

#### 6.1.2 Polymer Materials

##### 6.1.2.1 General

The manufacturer shall utilize documented design standards based on tests as specified in Table 9 that define the prequalified range and combination of exposure conditions for each of the polymers used in the internal pressure sheath, anti-wear layer/tape, intermediate sheath, outer sheath, and insulation layer.

##### 6.1.2.2 Internal Pressure Sheath

**6.1.2.2.1** The manufacturer shall document the mechanical, thermal, fluid compatibility and permeability properties of the material for the internal pressure sheath, as specified in Table 9, for a range of temperatures and pressures that shall include the design values.

**6.1.2.2.2** The manufacturer shall have documented methods for predicting the polymer properties for the specified

service life. The manufacturer shall have available for review by the purchaser records of tests and evaluations that demonstrate that the methods yield conservative results.

**6.1.2.2.3** If the conveyed fluid contains gas the polymer shall be shown, by testing, to not blister or degrade during rapid depressurization from the maximum pressure and temperature conditions. The effect of aging and swelling on permeability shall be analyzed. The manufacturer shall specify the criteria to be applied to the polymer for assessment of serviceability (embrittlement, creep, shrinkage, swelling, plastic deformation, and so forth) and quantify its application, using results of testing as in 6.1.2.2.2.

**6.1.2.2.4** If the internal pressure sheath is composed of multiple layers, then dissimilar materials shall not be used in the multiple layer construction unless there is documented test evidence that the materials will fulfill the design requirements for the specified life and service conditions.

##### 6.1.2.3 Intermediate Sheath

The manufacturer shall document the properties specified in Table 9 for the intermediate sheath material.

##### 6.1.2.4 Outer Sheath

**6.1.2.4.1** The manufacturer shall document the properties specified in Table 9 for the outer sheath material.

**6.1.2.4.2** A documented evaluation shall be performed by the manufacturer to confirm compatibility of the outer sheath with all permeated fluids, ancillary components and all external environmental conditions specified in 4.5.

##### 6.1.2.5 Insulation Layer

**6.1.2.5.1** For the insulation layer material, the manufacturer shall document the properties specified in Table 9. The thermal conductivity of the layer shall be documented for both dry and flooded (seawater) conditions where applicable, and for the design and operating temperatures and pressures. Degradation of thermal performance over the specified service life, resulting from pressure, temperature, annulus environment, and seawater where applicable, shall be analyzed. Creep in the insulation material shall not result in loss of thermal insulation, such that the overall thermal insulation of the pipe is less than the design requirements. The term *dry conditions* means tested in air at conditions defined by the international standard atmosphere.

**6.1.2.5.2** The manufacturer shall document and verify with tests that the compressive strength of the insulation material is sufficient to withstand all expected compressive loads within the design requirements of 5.4.3. Flooding of the annulus shall not affect this requirement.

Table 9—Property Requirements for Extruded Polymer Materials

Characteristic	Tests	Internal Pressure Sheath	Intermediate Sheath/Anti-Wear Layer	Outer Sheath	Insulation Layer
Mechanical/physical properties	Resistance to creep	X	X	X	X
	Yield strength/elongation	X	X	X	
	Ultimate strength/elongation	X	X	X	X
	Stress relaxation properties	X			
	Modulus of elasticity	X	X	X	
	Hardness			X	
	Compression strength			X	X
	Hydrostatic pressure resistance				X
	Impact strength			X	
	Abrasion resistance			X	
	Density	X	X	X	X
	Fatigue	X	X	X	
Notch sensitivity	X				
Thermal Properties	Coefficient of thermal conductivity	X	X	X	X
	Coefficient of thermal expansion	X	X	X	X
	Softening point	X	X	X	X
	Heat capacity	X	X	X	X
	Brittleness (or glass transition) temperature	X		X	
Permeation characteristics	Fluid permeability	X	X	X	X
	Blistering resistance	X			
Compatibility and aging	Fluid compatibility	X	X	X	X
	Aging tests	X	X	X	
	Environmental stress cracking	X	X	X	
	Weathering resistance			X	
	Water absorption	X		X	X

Note: The property requirements specified for the insulation layer apply to the use of both polymers and non-polymers. Test procedures are specified in Table 11. There are no property requirements for manufacturing aid materials.

**6.1.2.5.3** ASTM C335 may be used to test the overall heat transfer properties of the insulation layer.

### 6.1.2.6 Anti-Wear Layers

For the anti-wear layer material, the manufacturer shall document the properties specified in Table 9. For dynamic applications, the manufacturer shall have documented tests that the anti-wear layer performs its function, preventing wear between adjacent steel and/or extruded polymer layers, for the specified service life.

## 6.1.3 Metallic Materials

### 6.1.3.1 General

Metallic material selection shall consider corrosive attack appropriate to the environment that the layer will be exposed to over the specified service life of the pipe. Materials for sour service applications shall be tested in accordance with 6.2.4.2.

### 6.1.3.2 Carcass

**6.1.3.2.1** The manufacturer shall document the properties and characteristics specified for the carcass in Table 10. For the specified application, the manufacturer shall evaluate, for each of the listed characteristics, the suitability of the selected carcass material, and shall have available for review by the purchaser documented tests to confirm the suitability of the material for the application, together with the criteria for acceptance.

**6.1.3.2.2** Where the carcass is to be exposed to tools passing through the pipe—including pigs, TFL, and workover equipment—the wear rate from all expected occurrences should be calculated or experimentally determined. Additional sacrificial material shall be included in pipes that are expected to experience high wear or abrasion rates. The amount of additional material should be determined by analysis using wear rate data and expected occurrence rates.

**6.1.3.2.3** If the conveyed fluid contains entrained solids, the manufacturer should calculate the erosion and erosion/corrosion rates for the specified fluid velocities and content over the service life of the pipe, and should document that the calculated wear rates do not cause failure of the carcass.

**6.1.3.2.4** The material selection for the carcass shall account for the installation conditions, in particular if the pipe is to be temporarily filled with seawater.

**6.1.3.3 Pressure and Tensile Armors**

**6.1.3.3.1** The manufacturer shall document the properties and characteristics specified for the pressure and tensile armors in Table 10, subject to the requirements of 6.1.3.2.1.

**6.1.3.3.2** For the specified application, the manufacturer shall document the sensitivity to corrosion (uniform and pitting) or cracking (SSC, HIC, hydrogen embrittlement, and fretting) occurring in the carbon steel materials selected for the pressure and tensile armors, and the manufacturer shall have documented test records that confirm the suitability of the material and weldments for the particular application.

**6.1.4 End Fitting**

**6.1.4.1 Metallic Materials**

**6.1.4.1.1** End-fitting metallic components for primary pressure-containing parts shall be wrought or forged in accordance with the requirements of ASTM A668, ASTM A29 or ASTM A182 Grade F51 (duplex steel). For sour service applications, metallic materials shall be to NACE MR 01-75.

**6.1.4.1.2** The manufacturer shall document the chemical composition, manufacturing method, heat treatment, and the tensile, hardness, and Charpy impact properties for the metallic

materials in all primary end-fitting components. The chemical composition should be selected to ensure that the components meet the specified properties after all manufacturing processes, including welding and weld heat treatments.

**6.1.4.1.3** The end fitting shall be resistant to corrosion, either by way of material selection or by means of the combination of a suitable coating and cathodic protection. The material for the end-fitting internal surfaces shall have documented resistance to erosion due to solids entrained in the conveyed fluid.

**6.1.4.1.4** For applications requiring weld overlay, all surfaces exposed to the conveyed fluid shall be documented by tests to be corrosion resistant. The internal pressure sheath and outer sheath seal rings and pipe layer sealing surfaces shall be corrosion resistant.

**6.1.4.2 Epoxy Material**

**6.1.4.2.1** The epoxy filler material used to embed the tensile armors shall be documented to withstand the temperatures experienced by the end fitting, during manufacture and service, for the specified service life. Consideration shall be given to the maximum temperatures that will be experienced by the end fitting in enclosed spaces, such as underneath fire insulation and bend stiffeners.

**6.1.4.2.2** The manufacturer shall document the compressive strength of the epoxy at a temperature between 20°C and 25°C, and at design minimum and maximum temperatures. Glass transition temperature, fluid compatibility, and aging characteristics of the epoxy shall be documented. The epoxy used in testing shall be mixed and cured according to the suppliers' specifications.

Table 10—Property Requirements for Metallic Wire and Strip Materials and Weldments

Properties/Characteristics	Parameter	Carcass	Pressure Armor	Tensile Armor
Alloy Properties	Chemical composition	X	X	X
	Microstructure	X	X	X
Mechanical Properties	Yield strength	X	X	X
	Ultimate strength	X	X	X
	Elongation	X	X	X
	Hardness	X	X	X
	Fatigue resistance	X	X	X
	Erosion resistance	X		
Material characteristics	SSC and HIC resistance		X	X
	Corrosion resistance	X	X	X
	Cracking resistance under cathodic protection			X
	Chemical resistance	X	X	X

Note: Test procedures are specified in Table 12.

## 6.2 QUALIFICATION REQUIREMENTS

### 6.2.1 General

#### 6.2.1.1 Test Requirements

The physical, mechanical, chemical, and performance characteristics of all materials in the flexible pipe shall be verified by the manufacturer through a documented qualification program. The program shall confirm the adequacy of each material based on test results and analysis that shall demonstrate the documented fitness for purpose of the materials for the specified service life of the flexible pipe. As a minimum, the qualification program shall include the tests specified in this section. The qualification of materials by testing should consider all processes (and their variation) adopted to produce the pipe, that may impair the properties and characteristics required by the design.

#### 6.2.1.2 Test Data

Test data shall be kept on file for twenty years after delivery to purchaser, or for the service life, whichever is greater.

#### 6.2.1.3 Applicability

**6.2.1.3.1** Only materials with identical specified chemistry and processing history (heat treatment and cold deformation), as used in the qualification testing shall be regarded as qualified.

**6.2.1.3.2** Documented operational experience may be accepted as verification of long-term properties in environments which are equal to or less severe than the documented experience. The severity of the environment for metallic components shall be determined by temperatures, stresses, contact pressures, corrosive environments, pH, chloride content, injected chemicals, concentrations of H<sub>2</sub>S and CO<sub>2</sub>, and other conditions deemed by the manufacturer or purchaser to be detrimental. The environmental factors considered for polymers shall include temperatures, stresses, strains, pressures, concentrations of water, aromatics, alcohols, H<sub>2</sub>S and CO<sub>2</sub>, UV exposure, acidic conditions (lower pH or higher TAN), and other conditions deemed by the manufacturer or purchaser to be detrimental.

#### 6.2.1.4 Test Methods

The test methods shall be as specified in this section. Where test methods are not specified, the manufacturer may use his or her own methods and/or criteria or other ones developed by the raw material supplier. In such cases, the methods and/or criteria shall be documented and the results correlated with the specific material application. The documented qualification performance shall be verified by an Independent Verification Agent.

### 6.2.2 Polymer Materials

#### 6.2.2.1 Samples Used for Qualification Testing

Samples used for qualification testing shall be taken from extruded material. For thermoplastic materials, moulded specimens are not acceptable. Where the polymer contains plasticizer, tests shall be performed to determine the properties of both the plasticized and deplasticized material.

#### 6.2.2.2 Polymer Sheaths, Insulation Layer and Anti-Wear Layer Materials

In the qualification program, the manufacturer shall test and document for the polymer sheaths, insulation layer, and anti-wear layer materials the properties specified in Table 9. The test procedures specified in Table 11 should be used. Where no international standard test procedure is available, the manufacturer shall document the test procedure.

#### 6.2.2.3 PVC as Insulation Material

If PVC is used as the insulation material, a heat stability test shall be performed at or above the maximum design temperature for a period of at least 30 days.

### 6.2.3 Polymer Test Procedures

#### 6.2.3.1 Fluid Permeability

**6.2.3.1.1** For fluid permeability tests the following conditions shall apply as a minimum:

- Sample—Sample shall be taken from an extruded polymer sheath.
- Thickness—A minimum is 1 millimeter.
- Diameter—A minimum is 70 millimeters.
- Temperature—Sufficient tests to allow for linear interpolation should be performed.
- Pressure—The criteria for temperature applies (item d).

**6.2.3.1.2** The procedure for the fluid permeability test may be to pressurize one side of the specimen and measure fluid flow at the other side when steady state flow conditions are reached. Alternatively, the test can be performed with the same absolute pressure on both sides using the partial pressure as the driving force.

#### 6.2.3.2 Blistering Resistance

**6.2.3.2.1** Blistering resistance tests shall reflect the design requirements, relating in particular to fluid conditions, pressure, temperature, number of decompressions, and decompression rate. As a minimum, the following conditions shall apply:

- Fluid mixtures—Use gas components of specified environment as documented in the test procedure.

- b. Soak time—Use sufficient to ensure saturation.
- c. Test cycles—If available, use expected number of decompressions, or else use 20 cycles as a minimum.
- d. Decompression rate—If available, use expected decompression rate, or else use as a minimum 70 bar per minute.
- e. Thickness—Internal pressure sheath wall thickness as a minimum.
- f. Temperature—Use the expected decompression temperature.
- g. Pressure—Use design pressure as a minimum.
- h. Procedure—After each depressurization the sample shall be examined at a magnification of x20 for signs of blistering, swelling, and slitting.

**6.2.3.2.2** The acceptance criteria shall be that no blister formulation or slitting is observed.

**6.2.3.3 Fluid Compatibility**

**6.2.3.3.1** The manufacturer shall document the evaluation of all components of the environment to which the polymer is exposed, and perform tests on those components which are considered to possibly have adverse effects on the polymer. The criteria for acceptance shall be verified by a Independent Verification Agent.

**6.2.3.3.2** Fluid compatibility tests shall be performed to the manufacturers’ or material suppliers’ documented procedures. Laboratory tests with extruded samples may be used to determine gross incompatibility. Tests shall be based on the design conditions of temperature, pressure, and strain. As a minimum, tensile strength, elongation at break, visual appearance, and fluid absorption (weight gain) and desorption, (weight loss) shall be measured/evaluated in the test.

01

Table 11—Test Procedures for Extruded Polymer Materials

Characteristic	Tests	Test Procedure	Comments	
Mechanical/physical properties	Resistance to creep	ASTM D2990	Due to temperature and pressure	
	Yield strength/elongation	ASTM D638		
	Ultimate strength/elongation	ASTM D638		
	Stress relaxation properties	ASTM E328		
	Modulus of elasticity	ASTM D638		
	Hardness	ASTM D2240 or D2583		
	Compression strength	ASTM D695		
	Hydrostatic pressure resistance			
	Impact strength	ASTM D256		At design minimum temperature
	Abrasion resistance	ASTM D4060		Or ASTM D1044 or D1242
	Density	ASTM D792		Or ASTM D1505
Thermal Properties	Fatigue	ASTM D671	Dynamic applications only	
	Notch sensitivity	ASTM D256		
	Coefficient of thermal conductivity	ASTM C177		
	Coefficient of thermal expansion	ASTM E831		
	Heat distortion temperatures	ASTM D648	Method A	
	Softening point	ASTM D1525		
Permeation characteristics	Heat capacity	ASTM E1269		
	Brittleness temperature	ASTM D746	Or glass transition temperature (ASTM E1356)	
	Fluid permeability	Sect. 6.2.3.1	As a minimum to CH <sub>4</sub> , CO <sub>2</sub> , H <sub>2</sub> S and methanol, where present, at design temperature and pressure	
Compatibility and aging	Blistering resistance	Sect. 6.2.3.2	At design conditions	
	Fluid compatibility	Sect. 6.2.3.3		
Compatibility and aging	Aging tests	Sect. 6.2.3.4		
	Environmental stress cracking	ASTM D1693	Method C. PE only	
	Weathering resistance		Effectiveness of the UV stabilizer	
	Water absorption	ASTM D570	Insulation material only	

Note: The test procedures apply to polymer sheath materials and insulation layer materials, both polymer and non-polymer. The test requirements are specified in Table 9.

### 6.2.3.4 Aging Test

**6.2.3.4.1** The manufacturer shall have documented aging-prediction models for each polymer in the flexible pipe. The models shall be based on testing and experience and shall predict the aging or deterioration of the polymer under the influence of environmental and load conditions that have been identified to be relevant through testing. As a minimum, polymer aging models for PE shall consider temperature; and aging models for PA-11 shall consider temperature, water cut, and pH. For PVDF materials the assessment of aging shall include the effect of temperature, chemical environment, and mechanical load. Special attention should be given to de-plasticization, fluid absorption, and changes of dimensions. Creep, cyclic strain, and relaxation shall be investigated on aged and unaged samples. The aging models may include accumulated damage concepts based on blocks of time or operational cycles of temperature/pressure under different exposure conditions. Aging may be determined by change in either specified mechanical properties or in specified physico-chemical characteristics, which includes reduction in the plasticizer content of the material.

**6.2.3.4.2** The fluid used in aging-resistance tests should be representative of the specified internal fluid. Materials that will be tensile or compressive loaded in service should be tested with similar stresses induced.

### 6.2.4 Metallic Materials

#### 6.2.4.1 General

The qualification test requirements for carcass, pressure armor and tensile armor layer materials shall be as specified in Table 12.

#### 6.2.4.2 SSC and HIC Testing

**6.2.4.2.1** For sour service static applications the threshold limits of the steel wire material to HIC and SSC shall be

determined following 6.2.4.2.2 and 6.2.4.2.3, according to manufacturers' documented criteria.

**6.2.4.2.2** To determine the resistance of the steel wire material to HIC and SSC the wires shall be submitted to the NACE TM 01-77 (SSC) at a constant pH between 3.5 and 3.8. The threshold level for the occurrence of SSC shall be determined by loading multiple tensile specimens to increasing stress levels which will give a fail/no fail test result. For tensile armor wire, tensile load tests shall be performed, and for pressure armor wire, ring tests should be used where practical for pipes with diameters less than 6 inches, otherwise four point bend tests should be used.

**6.2.4.2.3** The manufacturer shall additionally demonstrate through analysis or testing (duration 720 hours) the SSC performance at the actual service conditions of the steel wire material. The actual service conditions comprises the equivalent partial pressure of H<sub>2</sub>S, CO<sub>2</sub> and CH<sub>4</sub> in the annulus, in aqueous solution (3 percent NaCl minimum) at ambient pressure and temperature. If the manufacturer does not have a verified model for calculating annulus conditions, then pipe bore partial pressures shall be used. Samples loaded to at least 90 percent of their actual yield stress shall be tested at operating conditions. Analysis of the performance from this test may be used to project minimum expected service life for a static application when combined with results of 6.2.4.3 and 6.2.4.4. The CH<sub>4</sub> may be replaced with another inert gas.

**6.2.4.2.4** For dynamic applications, the pressure armor and tensile armor materials shall be subjected to the qualification testing specified in 6.2.4.5, for the specific application. S-N data shall clearly define the endurance limit, if this exists, for the material under the design conditions and shall be documented, or generated for the conditions in 6.2.4.5.

**6.2.4.2.5** Production welds shall be included in steel wires to be qualified for sour service applications.

Table 12—Qualification Test Requirements for Metallic Materials (Carcass Strip, Pressure Armor and Tensile Armor Wires) and Weldments

Tests	Test Procedure	Comments
Chemical composition	ASTM A751 Or ISO 8457-2	
Yield strength/elongation	ASTM A370	
Ultimate strength/elongation	ASTM A370	
Hardness	ASTM E92	Sour service applications only ( <i>Armor wires only</i> )
SSC and HIC	Section 6.2.4.2	To specified environments ( <i>Armor wires only</i> )
Corrosion resistance	Section 6.2.4.3	To specified environments ( <i>Armor wires only</i> )
Erosion resistance	Section 6.2.4.4	Carcass only
Fatigue resistance	Section 6.2.4.5	Pressure and tensile armors in dynamic applications only
Hydrogen embrittlement	Section 6.2.4.6	Only armor wires with $\sigma_y \geq 700$ MPa and/or $\sigma_u \geq 900$ MPa and exposed to cathodic protection
Chemical resistance		To specified environments

Note: MPa = megapascals.

### 6.2.4.3 Corrosion Resistance

**6.2.4.3.1** For static applications, steel wires should be subjected to the following testing and evaluation, or equivalent documentation provided:

- a. Exposure to aerated and de-aerated seawater (minimum 3 percent NaCl), without protective cathodic potential.
- b. Exposure to the predicted annulus environment based on equivalent partial pressures of the transported fluids, without presence of seawater.

**6.2.4.3.2** Corrosion rate should be measured through testing. The general corrosion rate and occurrence of pitting should be documented and used to identify a minimum and most likely service life based upon expected mean service conditions, assuming the pipe annulus is flooded with seawater during installation.

**6.2.4.3.3** For dynamic applications, steel wires shall be subjected to tests defined under 6.2.4.3.1(b). Assessment of corrosion through the service life should be on the basis that the pipe annulus is not flooded with water.

### 6.2.4.4 Erosion Resistance

The manufacturer shall demonstrate, either with tests or analytical data based on tests, that the innermost layer has sufficient erosion resistance to meet the design requirements for the specified service life, subject to the requirements of 6.1.3.2.3. See API Recommended Practice 17B for recommendations on erosion tests.

### 6.2.4.5 Fatigue Resistance

For dynamic applications, steel wires shall be subjected to the following testing and evaluation, or equivalent documentation provided. See API Recommended Practice 17B for recommendations on fatigue testing and interpretation. S-N data shall be documented or generated for the following conditions:

- a. Exposed to air, at atmospheric pressure, at a temperature between 12°C to 23°C, with wires as rolled and degreased, and tested to manufacturers specifications.
- b. Exposed to seawater (minimum 3 percent NaCl), at atmospheric pressure, at a temperature between 12°C to 23°C with wires as rolled and degreased, and tested to manufacturers' specifications.
- c. Exposed to the predicted annulus environment for relevant transported fluids, with wires as rolled and degreased, and tested to manufacturers' specifications.

### 6.2.4.6 Hydrogen Embrittlement

The tensile armors shall be subject to testing to confirm that the potential hydrogen evolution resulting from cathodic charging does not result in hydrogen embrittlement. The testing shall be conducted on degreased wire samples immersed in

seawater (minimum 3 percent NaCl) with the maximum negative cathodic potential applied. The wire shall be stressed to at least the maximum utilization level expected in service. The cathodic charging shall be applied for a minimum duration of 150 hours. Post-test examination shall be conducted to confirm that no blistering or cracking of the wire sample has occurred.

## 6.2.5 End Fitting

### 6.2.5.1 Metallic Materials

**6.2.5.1.1** Test samples used in the qualification of metallic materials for end-fitting components shall be in accordance with 6.2.5.1.2 and 6.2.5.1.3. The qualification program shall test and document the following properties and characteristics of the metallic materials for the primary end-fitting components:

- a. Chemical composition—ASTM A751.
- b. Tensile properties—ASTM A370.
- c. Charpy impact—6.2.5.1.4 and 6.2.5.1.5
- d. Hardness—6.2.5.1.6
- e. SSC & HIC resistance—6.1.4.1.1

When duplex stainless steel end fittings are specified, they should be tested for pitting resistance in accordance with ASTM G48, Method A.

**6.2.5.1.2** The mechanical properties of forgings shall be determined from test samples that represent the actual component, including being from the same heat and heat treatment batch, and having the same forging ratio. The location of test samples shall represent the heaviest thickness, and shall be taken in  $1/4 t$  position from OD ( $t$  = thickness of component).

**6.2.5.1.3** If end-fitting components of different dimensions are in the same lot, it is sufficient to test the largest dimensions only, provided the strength requirement is the same in all dimensions.

**6.2.5.1.4** Charpy V-notch impact testing shall be carried out in accordance with ASTM A370 for carbon or low alloy steel forgings. Full sized Charpy V-notch specimens to ASTM A370 shall be used whenever possible. The notch shall be perpendicular to the surface. The test temperature shall be  $-20^{\circ}\text{C}$  or the design minimum temperature if lower than  $-20^{\circ}\text{C}$ . Energy values shall be in accordance with the manufacturer's specifications, which shall specify minimum single energy values and minimum average of three values, acceptable specimen sizes to be 10 by 10 millimeters, 10 by 7.5 millimeters and 10 by 5 millimeters.

**6.2.5.1.5** Impact testing is required only for steel materials with thickness above 6 millimeters and minimum design temperature less than  $0^{\circ}\text{C}$  or when specified by the purchaser.

**6.2.5.1.6** The hardness tests of carbon steel forgings and corrosion resistant weld overlays shall be performed in accordance with ASTM E10, ASTM E18 or ASTM E92.

The results shall be to manufacturers' specifications, which shall distinguish between sour and sweet service applications. For sour service, hardness values shall be in accordance with NACE MR 01-75.

### 6.2.5.2 Epoxy Material

Epoxy samples for testing shall be molded and cured under the same temperature and humidity conditions as when filling the end fitting. The qualification test requirements for the cured epoxy shall be as follows:

- a. Compression<sup>7</sup> strength—ASTM D695 or Shear<sup>7</sup> Strength—Section 6.2.5.3
- b. Glass transition temperature—ASTM E1356.
- c. Fluid compatibility—Section 6.2.3.3.
- d. Aging test—Section 6.2.3.4.
- e. Degree of cure—DSC to ASTM D5028.

### 6.2.5.3 Shear Strength Test

**6.2.5.3.1** The manufacturer shall have documented procedures for evaluating the shear strength of the epoxy material.

<sup>7</sup>The manufacturer may choose based on the applicability of the compression or shear data to his design methodology.

The epoxy samples used to determine the shear strength shall be molded and cured under the same temperature and humidity conditions as when filling end fittings.

**6.2.5.3.2** The relationship between shear strength and temperature of the cured epoxy material shall be determined. Reference API RP 17B for guidance.

## 6.3 QUALITY ASSURANCE REQUIREMENTS

### 6.3.1 General

**6.3.1.1** All materials used in flexible pipe shall be purchased in accordance with either a written material specification or an industry standard. The specification shall include measurable physical, mechanical, chemical, and performance characteristics and tolerances.

**6.3.1.2** All suppliers to the manufacturer shall have a documented quality assurance system.

**6.3.1.3** As a minimum, materials shall be certified to ISO/DIS 10474 3.1B (EN 10204 3.1B). Materials shall be tested at suppliers' or manufacturers' work site in accordance with the requirements of Table 13. Test results shall be recorded on material test certificates.

Table 13—Minimum Raw Material Quality Control Test Requirements

Material	Test	Frequency	Comments
Polymers	Composition	One per batch	Measure weight percent of all additives, including plasticizers and UV stabilizers
	Viscosity	One per batch <sup>d</sup>	Sheath material (PA-11 only); ASTM D789 procedures
	Extractables	One per batch	Applies to plasticized materials only
	Impurities	One per batch	Sheath material <sup>c</sup> (with exception of pigmented plastics)
	Density	One per batch	Sheath material (PE only) ASTM D1505
	Melt flow index	One per batch <sup>d</sup>	Sheath material. ASTM D1238 procedures
Metallic Wires and strips	Chemical composition	One per batch	All wires and strips
	Tensile test	Two per coil <sup>a</sup>	All wires
	Bend test	Two per coil	All wires
	Hardness Test	Two per coil	All wires
	Dimensions	Two per coil	All wires; start and end of coil; ASTM A480 procedures
End fittings	Chemical composition	One per heat <sup>b</sup>	Body material
	Tensile test	Two per heat	Body material
	Charpy V-notch	One set per heat	Body material; subject to 6.2.5.1.4 and 6.2.5.1.5
	Hardness test	One per heat	Body material; subject to 6.2.5.1.6
	Radiography	One	Welded neck only
Epoxy	Compression test		Refer to 7.6.4.2

<sup>a</sup> A coil is a continuous length of wire from the same forming process and heat treatment batch. If intermediate welds used to join coil sections for transport have been qualified by the subcontractor in accordance with the manufacturer's procedures, these welds may be kept during winding onto the pipe. If these welds have not been qualified, they shall be cut out of the coil during the winding of the pipe.

<sup>b</sup>Per heat refers to heat treatment batch.

<sup>c</sup>Pigmented plastics cannot be evaluated for impurities.

<sup>d</sup>Only a measurement of viscosity or melt flow index, but not both is required.



**6.3.1.4** Test results shall conform to the manufacturers' specifications. The results of all tests made by the manufacturer and/or suppliers shall be available for review by the purchaser.

**6.3.1.5** For the internal pressure sheath, polymers shall be 100 percent virgin material containing no regrind or other previously processed materials.

**6.3.1.6** Requirements and criteria for surface condition of wires and shaped strips shall be established and documented by the manufacturer. As a minimum, the metallic materials shall have a surface finish free from cracks and hard spots.

**6.3.2 Documentation Requirements**

**6.3.2.1** The manufacturers written specifications for polymer and metallic materials shall include as a minimum the requirements of Table 14.

**6.3.2.2** The specification for end-fitting epoxy material shall include, as a minimum, trade mark, grade and color of resin and hardener, mixing ratio, pot life, molding temperature, and curing temperature and time.

**6.3.3 Storage**

**6.3.3.1** The manufacturer's quality plan shall show procedures for handling, storage, and control of raw materials, which reflects the importance of material cleanliness, dryness, purity, and traceability during each stage of manufacture.

**6.3.3.2** All raw polymer material shall be bulk packaged in sealed containers having a moisture-resistant liner (hygroscopic materials only), with vacuum draw-off directly into machine hoppers/dryers to prevent ingress of contaminants. Damaged packages shall be evaluated to determine if the damage has resulted in contamination of the material. Contaminated material shall be rejected.

Table 14—Requirements of Material Specifications

Requirements	Metallic Material	Polymer Material
Material composition requirements, with tolerances	X	
Generic base polymer (ASTM D1418)		X
Physical and mechanical property requirements	X	X
Allowable melting and forming practices	X	
Heat treatment procedures	X	
Storage and age control requirements	X	X
NDE requirements	X	X
Acceptance and/or rejection criteria	X	X
Certification and records requirements	X	X
Marking, packaging, handling, and traceability requirements	X	X

**6.3.4 Traceability**

Materials are to be traceable and suitably marked for easy identification. In the case of polymer materials, the type of polymer and the supplier's name and designation shall be identified. The marking of primary end fitting metallic components shall ensure traceability to the base material.

**7 Manufacturing Requirements**

**7.1 QUALITY ASSURANCE REQUIREMENTS**

**7.1.1 General**

**7.1.1.1** Manufacturing operations shall be performed in accordance with the manufacturer's written specifications, which shall conform with the requirements of this section. Special processes—including welding, heat treatment and coating—shall be performed in accordance with the requirements of 7.7. The manufacturer shall maintain documentation on the qualification of special processes for review by the purchaser or a mutually agreed third party.

**7.1.1.2** NDE shall be performed in accordance with the requirements of ASTM E709 (magnetic particle test), ASTM E165 (liquid penetrant test), ASTM A388 and E428 (ultrasonic test), and ASTM E94 and E142 (radiographic test), as applicable.

**7.1.1.3** Quality control requirements for materials to be used in the pipe manufacturer shall be as specified in 6.3.

**7.1.2 Documentation**

**7.1.2.1** All processing which converts or affects material properties—including extrusion, welding, and plastic deformation of metals—shall be documented in the manufacturer's specifications. The specification shall include a statement of applicable scope, limits on critical process parameters, inspection and test methods, and acceptance/rejection criteria. The manufacturer's specifications shall be approved by the designated personnel of engineering and manufacturing, shall be controlled documents, and shall be readily available to the process machine operator.

**7.1.2.2** The manufacturer's specification documentation shall be available for review by the purchaser and shall document the following as a minimum:

a. Layer-by-layer and step-by-step description of the manufacturing procedures, including quality control and NDE, for the complete flexible pipe, in other words all layers, sublayers, lubricants, tapes, end fittings, and any other items forming an integral part of the final product. Procedures for special processes shall be documented.

b. The documentation shall include references to specifications and sources of all materials used in the manufacture of the flexible pipe, including the materials used for the manufac-

101

ture of the layers, and materials such as lubricants, corrosion-coating materials, anti-wear, and non-metallic tapes.

c. The manufacturer shall document all parameters related to the quality of the final product which can be monitored during the manufacturing process. Both nominal values and ranges of these parameters shall be specified.

**7.1.2.3** The manufacturer shall keep on file for the service life of the pipe all documentation pertaining to the pipe manufacture, including manufacturing records, certificates, inspection, and factory acceptance test documentation.

### 7.1.3 Process Control

All the main steps in the manufacturing process shall be subject to inspection. The manufacturer's quality plan shall specify inspection points, inspection methods, and acceptance criteria. Results of all inspections shall be recorded. The manufacturer shall record every non-conformance verified during manufacture of the pipe. Process control shall be performed as a minimum for the following manufacturing process as applicable:

- a. Carcass: Preparation and winding of flat steel strip, welding of flat steel strip sections, performing, cold forming of carcass, reeling of interlocked carcass, preheating, and drying prior to extrusions.
- b. Polymer layers: Drying of pellets, extrusion and cooling of polymer, and reeling of sheathed pipe.
- c. Pressure armors: Preparation of flat or interlocked wire, feeding of pipe, winding of pressure reinforcement, welding of shaped and flat wire sections, and coil reeling.
- d. Tensile armors: Preparation of flat or interlocked wire, feeding pipe, winding of armor wires, welding of armor wires, application of tape, and coil reeling.

### 7.1.4 Handling During Manufacture

**7.1.4.1** The manufacturer shall have documented procedures for handling or intermediate and finished products during manufacture, packing, and storage. The procedures shall include requirements for limits on pipe abrasion, mechanical damage, torsion, bending, and crushing when winding/unwinding pipe on reels and carousels or during end-fitting assembly.

**7.1.4.2** The condition of all reels and carousels shall be such that any damage induced in the pipe is within the limits specified in the documented handling procedures.

**7.1.4.3** Caterpillar tensioner guides and other handling and storage equipment shall not damage polymer extrusions such that thickness reductions below the tolerances specified in 7.8, are induced in the layer. The requirements of 7.3.2.1.1 with regard to flaws, including notches, indentations, and other stress raisers being introduced in the polymer layers by handling equipment, shall apply.

**7.1.4.4** The manufacturer shall use documented procedures for the rewinding of flat or shaped wires from the supplier's shipping reel to the manufacturer's reel or bobbin.

**7.1.4.5** The manufacturer's procedures shall include a plan for inspection and refurbishment of forming tools and rollers.

## 7.2 CARCASS

### 7.2.1 General

**7.2.1.1** The carcass profile shall be determined at the start and end of each production run to be in accordance with the documented acceptance criteria. The occurrence of sharp edges in the formed carcass layer shall be prevented.

**7.2.1.2** For carcass layers made up in sections, the join-up procedures for the sections shall be documented. The manufacturer should ensure that only the minimum number of carcass join-up welds are incorporated into the flexible pipe.

### 7.2.2 Inspection and Acceptance Criteria

**7.2.2.1** The external surface of the as formed carcass and armor layers shall be visually examined for flaws, including dents, cracks, scratches, shavings, gouges, corrosion, scaling, discolored areas (blurring, scorching, staining, and the like, except at welds), distorted or buckled strip or wire profile, and significant scoring. Carcass profiles shall be additionally inspected for lack of interlock.

**7.2.2.2** The outside diameter and ovality shall be measured and interlock checked at the start of the production run. Subsequent to this, these parameters shall be controlled (measured or checked) at intervals verified by the manufacturer to be acceptable. All results shall be recorded and shall be to manufacturer's specifications, which shall conform to the requirements of 7.8.

**7.2.2.3** For carcass sections that are not manufactured on a mandrel, the internal diameter shall be measured and recorded at least every 10 meters and shall be within the tolerances specified in 7.8. For carcass formed over the internal pressure sheath or over the outer sheath, the outer diameter shall be measured if it is not possible to measure the inner diameter.

## 7.3 POLYMER EXTRUSIONS

### 7.3.1 General

**7.3.1.1** Extrusion of thermoplastic material shall be performed in accordance with the manufacturer's documented procedures. Each extrusion shall be controlled in accordance with an approved set-up sheet, which provides settings for all essential variables based on the material and sizing of the product. The manufacturer shall have documented records to show that detrimental folding does not occur in the layer for the polymer material and wall thickness to be extruded.

**7.3.1.2** The manufacturer should ensure that all extrusions are onto an underlying layer whose external surface conforms to the manufacturer's extrusion procedures.

**7.3.1.3** During extrusion, the following process parameters shall be monitored and recorded, and shall conform to the manufacturer's specifications:

- a. Temperature and pressure (or dew point) of raw material humidity control equipment.
- b. Extruder screw feeding rate (or screw revolutions per minute).
- c. Extruder barrel temperatures.
- d. Extruder barrel pressures.
- e. Extruder crosshead temperatures.
- f. Extruder crosshead pressures.
- g. Rate of travel.
- h. Quenching water temperature.

**7.3.1.4** The manufacturer shall test and ensure that the moisture content of hygroscopic materials is within supplier-specified tolerances prior to commencing the extrusion process. If PA-11 is used, the moisture content shall be tested to ASTM D789 (or ASTM D4019) procedures, and shall be to the manufacturer's specifications.

**7.3.1.5** Procedures and tools used for perforation of intermediate layers for gas-venting purposes shall not induce defects in underlying layers, subject to the requirements of 7.2.2.1. Perforation by melting with heated tooling is preferred.

## **7.3.2 Inspection and Acceptance Criteria**

### **7.3.2.1 Visual Examination**

**7.3.2.1.1** The manufacturer's specifications shall document acceptance criteria for flaws as a function of category (individual or cluster), size, position in material thickness, distance between flaws, and number. A visual examination of the polymer layer external surface shall be performed to identify flaws, including holidays, bubbles, inclusions (black spots), discoloring, surface irregularities, extrusion weld lines, die scratches, die drools, notches, and indentations. All flaws shall be in accordance with the manufacturer-specified acceptance criteria.

**7.3.2.1.2** The maximum dimensions of each flaw or combination of flaws shall be such that the total remaining thickness of the layer shall be at least equal to the minimum design thickness.

### **7.3.2.2 Dimensional Measurements**

Thickness and diameter measurements of the extruded layers shall be recorded at least every 10 meters for the first 50 meters. Subsequent to this, the thickness and diameter shall be measured and recorded at intervals verified by the manu-

facturer to be acceptable. Measurements shall be taken after the cooling process.

### **7.3.2.3 Test Requirements**

**7.3.2.3.1** For extrusion on to a metallic layer, the extruded internal pressure sheath shall be subject to a continuous high-voltage spark test or equivalent test, calibrated to detect a 1 millimeter or smaller hole. The holiday detector shall be calibrated prior to the extrusion of the polymer layer material and thickness that is to be extruded. The detector shall be provided with an audible alarm.

**7.3.2.3.2** For each extrusion of the internal pressure and outer sheath layers, a minimum of three samples shall be taken from both start and finishing-extruded sections and subjected to ultimate strength and elongation at break in accordance with the procedures specified in Table 11. The samples shall be stored at ambient temperature for a minimum of six hours prior to testing. All test results shall be recorded and shall conform to the manufacturer's specifications.

## **7.4 PRESSURE AND TENSILE ARMOR LAYERS**

### **7.4.1 General**

**7.4.1.1** The manufacturer shall have documented procedures for the winding of the pressure armor and tensile armor layers onto the pipe, which shall ensure that the flat, round, or shaped wires are laid to the design requirements. The procedures shall include requirements for the condition of the wires prior to winding and for the condition of the finished layer, such that the layer and underlying or overlying layers meet the manufacturer's specifications.

**7.4.1.2** The procedures shall specify all parameters and allowable tolerances, which are to be monitored and recorded at intervals verified by the manufacturer to be acceptable. The recorded values shall conform to manufacturer's specifications. As a minimum, diameter and pitch (for lay angle) shall be measured.

**7.4.1.3** All welds shall be staggered along the length of the pipe in conformation with the manufacturer's specifications, which shall specify a minimum separation between welds.

### **7.4.2 Inspection and Acceptance Criteria**

**7.4.2.1** The pressure and tensile armor layers shall be visually examined in accordance with the requirements of 7.2.2.1.

**7.4.2.2** The outside diameter shall be measured and recorded at least every 10 meters for the first 50 meters and subsequently at intervals verified by the manufacturer to be acceptable. The results shall be within the tolerances specified in 7.8. Armor layers shall be additionally inspected for wires on edge, fish scaling, and wire twists.

## 7.5 ANTI-WEAR AND INSULATION LAYERS

### 7.5.1 General

The manufacturer shall ensure that anti-wear layers, taped layers used as manufacturing aids, and insulation layers are applied in accordance with documented procedures. The procedures shall include requirements for control and monitoring of tape application and overlap of extruded profiled strip, and shall document acceptance criteria for flaws.

### 7.5.2 Inspection and Acceptance Criteria

**7.5.2.1** The external surface of the anti-wear and insulation layers shall be visually examined over the entire length for flaws, including damage, distortion, folds, and lack of interlock (for profiled insulation strip). Identified flaws shall conform to the manufacturer's specifications. Lack of interlock in profiled insulation strip layers shall not be acceptable.

**7.5.2.2** The outside diameter shall be measured and recorded at least every 10 meters for the first 50 meters and subsequently verified at intervals by the manufacturer to be acceptable. The results shall be within the tolerances specified in 7.8.

## 7.6 END FITTING

### 7.6.1 General

All operations in the manufacture, machining, assembly, and inspection of end fittings shall be performed in accordance with the manufacturer's specifications, that shall meet the requirements of this section.

### 7.6.2 Assembly

**7.6.2.1** Before mounting the end fitting on to the pipe, all exposed surfaces shall be cleaned, dried, and visually inspected, and confirmed to be in accordance with the requirements of the manufacturer's specifications.

**7.6.2.2** In the preparation of the internal pressure sheath under the end-fitting seal ring, any machining of this area shall not introduce notches or reduce the thickness of the sheath to less than the minimum design thickness. Acceptance criteria for out-of-roundness, wall thickness variations, and surface roughness in this area shall be specified.

**7.6.2.3** Control features shall be established and documented to ensure that overheating of epoxy or polymer layers is prevented during welding operations.

**7.6.2.4** Prior to mixing the epoxy resin, all equipment required for the filling operation shall be checked for proper functioning. The mixing and curing of epoxy resin shall be according to the supplier's specifications. Filling shall be carried out in such a way that voids do not occur. Gas relief drains in the end fitting shall not be obstructed by the epoxy.

### 7.6.3 Inspection and Acceptance Criteria

**7.6.3.1** For the end fitting assembly, hold points shall be included where visual examination, dimensional control and component identification are performed. Results from all inspections shall be documented.

**7.6.3.2** For components requiring a specific tightening force or torque, it shall be verified using suitable and calibrated equipment that the specified value has been obtained.

**7.6.3.3** The manufacturer shall use a qualified and documented procedure to verify that sufficient epoxy resin has been injected into the end fitting, such that no voids are left in the end fitting which would affect its functional performance. It is recommended that the volume injected be checked by measuring the weight of injected epoxy.

### 7.6.4 Test Requirements

**7.6.4.1** Minimum test and inspection requirements for primary end-fitting components shall be as follows, and all results shall be in accordance with manufacturer's specifications:

- All surfaces—100 percent visual examination.
- Carbon and low-alloy steel surfaces—100 percent magnetic particle or liquid penetrant inspection when geometry prevents MPI.
- Weld overlay surfaces—100 percent liquid penetrant.
- End-fitting bodies—100 percent ultrasonic test.
- Circumferential butt-welds—100 percent radiographic test.

**7.6.4.2** On completion of epoxy resin injection, a minimum of three samples shall be taken from the same mix as used for the end fitting. Results from compression strength tests carried out to ASTM D695 procedures shall be within the range specified by the manufacturer for the cured epoxy.

### 7.6.5 Connectors

All end fitting connectors and components shall be to API Specification 6A, API Specification 17D, other recognized industry standard, or as specified by the purchaser, and shall meet the requirements specified in 4.6.1.9.

## 7.7 SPECIAL PROCESSES

### 7.7.1 Welding

#### 7.7.1.1 Qualification

**7.7.1.1.1** All welding operations shall be performed by qualified welders in accordance with the manufacturer's approved procedures. Welding procedure specifications (WPS), welding procedure qualification records (WPQR), and welder qualifications shall be documented and shall be available for review by the purchaser. Welding procedure qualifications shall be witnessed and approved and records of welder qualification shall be reviewed by a third party who is

qualified to witness and approve the standards and criteria being used. For welding which is conducted using automated processes or welds that serve as manufacturing aides, the third party witness of welder qualifications may be substituted by an ASNT-qualified Level II inspector. Welders and welding procedures shall be qualified according to API Standard 1104, ASME Section IX, EN 287, EN 288 or equivalent. Procedures shall include acceptance/rejection criteria.

**7.7.1.1.2** As a minimum, qualification testing for flat, round, and shaped wires to be used for sweet-service applications shall include visual inspection, magnetic particle inspection, two tensile tests, and either two-face or side guided-bend tests. The weld tensile test results shall have an ultimate tensile value equal to or greater than the minimum acceptable weld tensile value established by the manufacturer for the design application. Minimum tensile values shall be included in the WPS. The diameter of the guided-bend test mandrel shall be such that sufficient mechanical stress is introduced in the weld zone to show weld quality. For sour service, in addition to the above testing, a macro and hardness survey shall be performed. The macro shall be polished, etched, and examined at a minimum of 10× magnification. Hardness tests shall be performed on the same sample. One test each, as a minimum, shall be made in the fusion or bond line, heat-affected zone (HAZ), edge of HAZ, and unaffected base metal. Hardness test shall be to HV5 or HV10 (ASTM E92) or HV500 (ASTM E384). Results of all test shall be in accordance with the manufacturer's specifications.

**7.7.1.1.3** The manufacturer shall have documented procedures for storage, handling, and drying of welding consumables.

### 7.7.1.2 Metallic Layers

**7.7.1.2.1** Every time there is a change in welding machine set-up, a minimum of two test welds shall be made to verify the set-up. The samples shall include all production heat treatments. The sample welds shall be subjected to the following tests as a minimum:

- a. Ultimate strength.
- b. Hardness (sour service).
- c. Bend.
- d. Dye penetrant or magnetic particle.
- e. Visual examination as per 7.7.1.2.3.

**7.7.1.2.2** The dye penetrant test is required for non-magnetic alloys, and the magnetic particle test is required for magnetic steel grades, and the test shall be performed after the bend test. Visual examination at 5× magnification of the weld HAZ at the outer surface of the bend may be used as an alternative to the magnetic particle test. The hardness test shall be performed in the area with maximum cold deformation. For carcass strip welds, visual examination only is

required. Results from all tests shall be documented and shall be within the manufacturer's specifications.

**7.7.1.2.3** Production welds shall exhibit a smooth surface across the full strip width and show full penetration. There shall be no cratering, edge washing, or burn through of the strip. The weld thickness shall be as a minimum that of the sheet thickness and shall be maximum 1 millimeter above the surface. The weld shall be consistent across the strip with no undercut at the toes. For carcass join-up welds, the manufacturer shall ensure that all weld metal is ground smooth to prevent damage to extruded overlying layers.

**7.7.1.2.4** Butt welds for joining carcass and armor layer wires and strips, and carcass join-up welds shall be subjected to the following inspection requirements:

- a. Carcass strip— 100 percent visual examination.
- b. Carcass join-up— 100 percent visual examination.
- c. Steel wire— 100 percent visual examination and magnetic particle test.

**7.7.1.2.5** The 100 percent visual examination shall be performed prior to the steel's passing through the machine forming tools. The external surface of the weld shall also be examined for crack after passing through the forming tools. Cracks shall not be allowed.

**7.7.1.2.6** Butt-welding of shaped wires shall utilize automatic or semi-automatic heat pressure welding devices.

### 7.7.1.3 Polymer Layers

**7.7.1.3.1** Repair welding of polymer layers, as permitted under the requirements of 7.9, shall be performed in accordance with the manufacturer's qualified procedures, which shall be available for review by the purchaser. The welding procedures shall contain acceptance/rejection criteria.

**7.7.1.3.2** Inspection of polymer weld repairs shall check that the layer wall thickness and surface conditions conform to the manufacturer's specifications.

### 7.7.1.4 End Fitting

All circumferential butt and overlay welds shall be performed in accordance with qualified and documented procedures. Inspection and test requirements shall be as specified in 7.6.4.1.

### 7.7.2 Heat Treatment

Wires and cold-worked or forged-components, that require heat treatment in order to meet specified requirements for strength, formability, or NACE compliance shall be heat treated in accordance with the manufacturer's specifications. The heat treatment procedures and chart shall be maintained by the manufacturer or subcontractor for review by the purchaser.

### 7.7.3 Coating

**7.7.3.1** Coatings applied to end fitting components to limit corrosion due to internal, external, or annulus environments shall be applied in accordance with the manufacturer's documented procedures that shall include acceptance and rejection criteria.

**7.7.3.2** The procedure for qualification of the metallic coating processes to be applied to the end fitting shall specify the following as a minimum:

- a. Bath composition.
- b. Control of temperature and time for heat treatments.
- c. Hardness test of coating.
- d. Adhesion test of coating.
- e. Optical microscopy or a similar method recommended to analyze the cross section of the coated surface.
- f. Coating thickness measurement.
- g. Testing to confirm the resistance of coating to corrosion agents (for example, seawater and CO<sub>2</sub>).
- h. Procedures for checking surface coating for flaws.

## 7.8 MANUFACTURING TOLERANCES

**7.8.1** The manufacturer shall document the tolerances to be used for each layer of the flexible pipe. These tolerances shall be verified in the design process to be acceptable, such that the functional requirements of the individual layers and pipe are unaffected by variations within the specified tolerances. As a minimum, tolerances shall be specified for the following parameters:

- a. Carcass—external diameter.
- b. Polymer sheaths—thickness and external diameter.
- c. Pressure and tensile armors—external diameter and pitch (or lay angle).

**7.8.2** The tolerance for the length of the flexible pipe shall be specified.

**7.8.3** For pipes without a pressure armor the manufacturer shall demonstrate that tensile armor wire gaps are controlled such that the design requirements are met.

**7.8.4** When dimensional criteria are based on manufacturing considerations rather than design considerations, the manufacturer shall document that the criteria used meet the design requirements.

## 7.9 REPAIRS

**7.9.1** The manufacturer shall have documented qualified procedures for performing repairs and these procedures shall be available for review by the purchaser. The manufacturer shall document by additional tests and/or calculations that the repairs to the flexible pipe do not compromise the structural or long term requirements of the pipe.

**7.9.2** Repair of the internal pressure sheath is not permitted. Unacceptable defects found in this layer shall result in complete removal of the layer. Removal procedures are subject to review by the purchaser. Machining of the internal pressure sheath may be carried out to remove superficial discontinuities or localized excessive thickness, provided that the final thickness complies with the specified layer tolerances and that a proper surface finish is assured.

**7.9.3** Minor flaws in intermediate or external polymer layers are permitted. Polymer welding shall be performed as specified in 7.7.1.3. Repairs shall be performed in accordance with qualified procedures. The purchaser shall be permitted to inspect all repairs carried out.

**7.9.4** Any defects in armor metal welds shall be repaired by cutting out the weld and heat-affected zone and rewelding according to the specified procedures. Carcass strip weld repairs are permitted prior to forming, provided a qualified repair procedure is used and visual inspection confirms the weld repair is acceptable. Inspection requirements for repair welds shall be as specified in 7.7.1.

**7.9.5** Procedures for repair of damage to surface protection coatings shall be available for review by the purchaser.

**7.9.6** Butt welds shall meet the requirements of 7.7.1.4. Repair welding shall comply with all the applicable required guidelines of API Spec 6A section 6.4, PSL 2-3 unless PSL 4 is specified by purchaser. (See Table A-1, Additional Requirements).

**7.9.7** Tooling used for removal of defective layers shall be such that defects are not introduced into underlying layers. Special care is required when removing an extruded sheath to avoid contact between the knife and underlying armors.

## 8 Documentation

### 8.1 GENERAL

**8.1.1** The minimum documentation that the manufacturer is to have available for the purchaser shall be as specified in this section. The documentation requirements for materials and manufacturing shall be as specified in the relevant sections of this specification.

**8.1.2** The manufacturer shall have available for the purchaser the following documents and should have them available at the specified times:

- a. Design premise—prior to pipe design.
- b. Design load report—prior to manufacture.
- c. Design report—prior to manufacture.
- d. Manufacturing quality plan—prior to manufacture.
- e. Fabrication specification—prior to manufacture.
- f. As-built documentation—with supplied pipe.
- g. Operation manual—prior to delivery.

**8.1.3** Issue of the documents in 8.12 by manufacturer to purchaser shall be in accordance with the requirements of 4.6.1.1.2.

**8.2 DESIGN PREMISE**

The design premise shall contain the parameter specified in Table 15. If the manufacturer has made assumptions on any of the parameters in Table 15, then it shall be specified in the design premise that the values are assumed.

**8.3 DESIGN LOAD REPORT**

The design load report shall include results from analyses of load cases defined in the design premise. Calculated stresses and strains shall be reported for each design load case. The design load report may be incorporated into the design report.

Table 15—Documentation Requirements for the Design Premise

Parameter	Comments
Internal fluid parameters	All relevant internal fluid parameters, including, as a minimum, the parameters specified in Table 1
External environment	All relevant external environment parameters, including, as a minimum, the parameters specified in Table 2
System description	All relevant system parameters, including as a minimum, the parameters specified in 4.6
Service life	Including, where relevant, maintenance and replacement programs
Design load case definition	All potential load cases for the flexible pipe system during manufacture, storage, transport, testing, installation, operation, and retrieval shall be addressed. A matrix showing the load cases to be checked for each component of the flexible pipe system shall be established and shall conform with the requirements of Section 5
Design accidental events	All accidental events and combinations of accidental other loads (functional and environmental) shall be specified. The load cases shall be included in the load case matrix.
Design criteria	Required safety margins and definitions of structural capacity shall be specified for each layer of the pipe and components, and shall conform with the requirements of Section 5
Analysis parameters	These shall include hydrodynamic coefficients, structural parameters such as damping models, hydrodynamic wave models, and seabed parameters such as friction coefficients

**8.4 DESIGN REPORT**

**8.4.1** The design report shall contain a detailed description, including drawings, of each pipe component. The description shall include a layer-by-layer description of the pipe, including materials, wire cross section, lay angle, diameter, thickness, number of wires, and so forth.

**8.4.2** Unless separate material specification documentation is issued, material specification and data shall be included in the design report. Material data shall include yield or tensile strengths and fatigue parameters for dynamic service (S-N curve slope, intercept and endurance limit) and shall identify fluid components that may adversely affect the material.

**8.4.3** Each component shall be documented to have sufficient structural capacity to sustain the design loads and stresses listed in the design load report, with the safety margin specified in the design premise.

**8.4.4** The design report shall specify the following properties for the flexible pipe:

- a. Diameters (internal and external).
- b. Weight per meter (in air empty and seawater filled, and in seawater empty and seawater filled).
- c. Design pressures.
- d. Design temperatures.
- e. Design water depth.
- f. MBR (storage and operating).
- g. Axial stiffness (in both tension and compression, and as a function of pressure, and temperature).
- h. Bending stiffness (as a function of tension, pressure, and temperature).
- i. Torsional stiffness (as a function of twist direction, tension, pressure and temperature).

**8.4.5** The design report shall define the following properties for the flexible pipe when specified by the purchaser:

- a. Permissible tension (as a function of bend radius).
- b. Permissible axial compression.
- c. Permissible crushing (radial).
- d. Permissible twist (as a function of relevant parameters if applicable).
- e. Pressure- and temperature-induced axial and radial expansion.
- f. Pressure- and tension-induced twist.

**8.4.6** The Independent Verification Agent’s certificate for the design methodology (see 5.2.2) shall be included in the design report.

**8.5 MANUFACTURING QUALITY PLAN**

The manufacturing-quality plan shall specify all quality control procedures, including inspection points and test procedures. The manufacturing-quality plan may be included in the fabrication specification.

## 8.6 FABRICATION SPECIFICATION

The fabrication specification shall describe each step in the manufacturing process, including welding, heat treatment, type and extent of NDE and acceptance criteria, factory acceptance test procedures, fabrication method, and allowable repair procedures. The specification shall ensure that the pipe is in accordance with the design.

## 8.7 AS-BUILT DOCUMENTATION

The as-built documentation shall include, as a minimum, the following:

- a. Purchase order reference number.
- b. Equipment descriptions.
- c. References to design specifications and drawings.
- d. Material certificates.
- e. Dimension control measurements.
- f. Factory acceptance test results.
- g. All non-conformances identified during manufacture, and repairs performed.
- h. Welding procedure specifications and qualifications.
- i. Welder qualification records.
- j. Weld map.
- k. NDE operator qualifications and NDE test records.
- l. Heat treatment records.

## 8.8 OPERATION MANUAL

**8.8.1** The operation manual shall be prepared for the system and shall address all maintenance tasks and restrictions, and emergency procedures, including repair procedures to be used on board the installation vessel, as specified by the manufacturer or purchaser. The manual shall include the following as a minimum:

- a. Layer-by-layer description (material specifications, thickness, lay angle, number of wires, and so forth).
- b. Diameters (internal and external).
- c. Weight per meter (in-air empty and seawater filled, and in-seawater empty and seawater filled).
- d. Design minimum and maximum pressure, and test pressures (specify if design pressure is absolute value or differential).
- e. Design minimum and maximum temperatures.
- f. Design water depth.
- g. Installation requirements.
- h. Interface requirements.
- i. Repair procedures.
- j. Handling, storage, winding/unwinding procedures.
- k. Gas venting system description and permeation rate.
- l. Decompression rate (gas service).
- m. Restrictions on internal fluid components (including H<sub>2</sub>S and CO<sub>2</sub>) and inhibitors.
- n. Pigging and TFL capabilities.

- o. Allowable loads.
- p. Maximum time with seawater or inhibited seawater in pipe and inhibitor requirements.
- q. Reference for as-built documentation.

**8.8.2** If specified by the purchaser, a separate installation manual shall be supplied, and this shall document the installation procedures.

## 9 Factory Acceptance Tests

### 9.1 GENERAL

**9.1.1** The flexible pipe shall be subjected to factory acceptance tests, including gauge, hydrostatic pressure, electrical continuity, electrical resistance, and gas-venting system tests, as applicable, to verify the manufacture of the pipe to the requirements of this specification. The purchaser shall have the option of witnessing all tests and shall be given appropriate notice of the timing by the manufacturer.

**9.1.2** The hydrostatic test shall be required for all pipes. The electrical continuity and resistance tests shall be required for pipes that are cathodically protected. The gauge and electrical resistance tests are applicable only to rough bore structures. The gas-venting system test shall be required for pipes which have gas relief valves or ports installed in the end fittings.

**9.1.3** The manufacturer's specifications shall specify a minimum time that shall elapse between the completion of the end-fitting mounting (including epoxy curing) and the start of the acceptance tests. The acceptance test program shall comply with this minimum time.

**9.1.4** A report for each acceptance test shall be submitted to the purchaser. Current certification/calibration certificates for all test equipment shall be included in the test report. All pressure-recording equipment shall be calibrated against a dead weight tester at least every three months.

**9.1.5** If the acceptance criteria for a test are not met, the cause of the failure shall be investigated and a report submitted to the purchaser. Proposed corrective action shall be included in the report. The purchaser shall have the option of either rejecting the pipe or requiring a retest.

### 9.2 GAUGE TEST

#### 9.2.1 Procedure

**9.2.1.1** The gauging test shall be performed prior to the hydrostatic test. The gauging pig shall be equipped with disk(s) capable of detecting any unacceptable obstruction.

**9.2.1.2** The minimum diameter of the gauging pig shall be at least 95 percent of the nominal ID or 10 millimeters smaller than the ID for pipes with an ID less than 200 millimeters. The thickness of the gauging disk shall be between 5 millimeters and 10 millimeters.



## 9.2.2 Acceptance Criteria

The pig shall pass through the bore of the flexible pipe undamaged. Minor scratches and scuffs are acceptable, dents are not.

## 9.3 HYDROSTATIC PRESSURE TEST

### 9.3.1 Procedure

**9.3.1.1** The minimum hydrostatic test pressure for flexible flowlines and subsea jumpers shall be 1.3 times the design pressure. For all other applications including flexible risers and topside jumpers, the minimum hydrostatic test pressure shall be 1.5 times the design pressure. A higher test pressure may be required by local codes or regulators (e.g., NPD, MMS, HSE). Unless otherwise specified, potable water, filtered to 100 microns and with a chloride content less than 50 parts per million shall be used for the test fluid. If required to protect the internal carcass material, the water shall be chemically inhibited. A suitable dye may be added to assist in leakage detection.

**9.3.1.2** Trapped air shall be removed from the pipe in accordance with the manufacturer's procedures.

**9.3.1.3** The pressure shall be gradually increased, at a rate not greater than the manufacturer's test procedure, to a level between 100 and 110 percent (*see API RP 17B, Section 11.5.3.3*) of the hydrostatic test pressure, and held for a period of at least 2 hours to allow for stabilization. This maximum hydrostatic test pressure shall not cause the allowable utilization factors of Tables 6 and 7 to be exceeded. If necessary the pressure shall be cycled to this pressure until stabilization is achieved. The pressure shall be considered stabilized when the pressure drop is less than 1 percent in a one hour period. Pressure shall then be increased between the minimum hydrostatic test pressure and the maximum hydrostatic test pressure.

**9.3.1.4** The timing of the test shall not start until the equipment and pressure-monitoring gauge have been isolated from the pressure source.

**9.3.1.5** The hydrostatic test pressure shall be held for a period not less than 24 hours. During the test, pressure and temperature (ambient and internal) shall be recorded at least every 30 minutes. Depressurization shall be performed at a rate in accordance with the manufacturer's test procedure.

**9.3.1.6** After depressurization, the end fitting areas shall be visually examined for any sign of permanent deformation or damage in both the pipe and the end fittings.

**9.3.1.7** If a pig has been used for filling or emptying the pipe, the cups shall be examined for damage and wear. Damage or excessive wear shall be recorded and reported to the purchaser.

## 9.3.2 Acceptance Criteria

Pressure loss due to all occurrences, including external temperature fluctuations, shall not exceed 4 percent of the pressure at the start of the 24-hour period. No leakage shall be observed from the pipe during the test. No permanent deformation or damage shall be observed in the area of the end fittings.

## 9.4 ELECTRICAL CONTINUITY AND RESISTANCE TESTS

### 9.4.1 Procedure

**9.4.1.1** The electrical continuity and resistance tests shall be performed after the hydrostatic test. If specified by the purchaser, the tests shall also be done prior to the hydrostatic tests.

**9.4.1.2** The electrical continuity test shall be performed between the two end fittings. Electrical resistance tests shall be performed between the end fittings and the carcass. Electrical continuity and resistance measurements shall be recorded.

### 9.4.2 Acceptance Criteria

The electrical resistance between the internal carcass and the end fittings shall be greater than 1 kilo-ohm. The electrical resistance between the end fittings shall be less than 10 ohms per kilometer of pipe.

## 9.5 GAS VENTING SYSTEM TEST

### 9.5.1 Procedure

**9.5.1.1** This test shall demonstrate that gas relief system including valves, used to relieve pressure build up in the pipe annulus, functions properly. This test shall be performed after the hydrostatic test.

**9.5.1.2** Air or nitrogen gas shall be pumped into one end fitting at the design pressure for the gas relief system. Gas release shall be checked at the other end fitting. All ports in the end fitting shall be tested individually. The procedure shall be repeated from the opposite end of the pipe. All valves shall be tested for relief pressure. All valves shall relieve within the manufacturer's specified range of relief pressure.

**9.5.1.3** This procedure may not be feasible for long lengths of pipe. An alternate procedure is acceptable if it can be demonstrated to satisfy the same general requirements. The procedure used shall be documented in the manufacturer's written specification.

### 9.5.2 Acceptance Criteria

Gas flow shall be confirmed at all ports individually. All valves shall relieve at the manufacturer's specified relief pressure. The inlet pressure required to obtain gas relief shall be less than 50 percent of the documented burst disk failure pressure.

## 10 Marking and Packaging

### 10.1 MARKING

The flexible-pipe marking shall be applied to both end fittings and shall make the pipe permanently identifiable for the specified service life. As a minimum, the following markings shall be applied:

- a. API specification designation, Specification 17J.
- b. Serial number of pipe.
- c. Manufacturer name or mark.
- d. Manufacture date.
- e. Design pressure (absolute or differential).
- f. Storage MBR.

The following markings may be applied:

- a. Circular markings at regular intervals with length for reference in installation and survey.
- b. Longitudinal stripes on risers to assess twist.

### 10.2 PACKAGING

**10.2.1** The flexible pipe shall be packaged in accordance with the manufacturer's specifications. If stored on reels or

carousels, the pipe shall not be subjected to a bend radius less than the storage MBR. The end fittings and connectors shall be wrapped in heavy-duty protections. Both ends of the pipe shall be sealed. The manufacturer's specifications shall include procedures for storage and packaging of integral components mounted on the pipe, including bend stiffeners. Storage blinds, ropes/wires, shackles, and other required handling equipment shall be identified in the packaging procedures. The manufacturer's specifications shall include procedures for controlling back tension and closeness of wraps for reels to be used for pipe installation.

**10.2.2** The packaging shall be such that the pipe is protected against all expected environmental occurrences when stored outdoors. A protective cover should be used. The flexible pipe, including end fittings, should not protrude beyond the edges of transport reels, such that abrasive damage could occur to the pipe.

**10.2.3** If the pipe is to be installed off the reel and free flooded, the inboard end fitting shall be vented.

## APPENDIX A—PURCHASING GUIDELINES

**A.1** Table A-1 in this appendix gives purchasing guidelines for flexible pipes.

**A.2** A separate form should be completed for each length of flexible pipe.

**A.3** The manufacturer should specify in the design premise the values assumed for all parameters in Table A-1 not specified by the purchaser.

Table A-1—Flexible Pipe Purchasing Guidelines

GENERAL INFORMATION	
Client:	Client reference:
	Project:
Phone:	Location:
Fax:	
Purchaser's technical contact:	Enquiry date:
Conformance to API Spec 17J required? <input type="checkbox"/> Yes <input type="checkbox"/> No	Required response date:
GENERAL DESIGN PARAMETERS	
Internal diameter (m):	Maximum axial load (kN):
Length required (m):	Maximum effective tension (kN):
Tolerance required on length (m ± m):	Torsional balance requirement (°C/m or °F/m):
Pipe structural requirements (MBR, bend stiffness):	Compression strength requirement (kN):
	DESIGN LOAD CASE PROBABILITIES (1 YEAR, 100 YEARS)
Weight requirements (kg/m) in air empty:	Installation:
External protection requirements (external carcass):	Normal operation:
	Abnormal operation:
Service life (years):	Specification of normal and abnormal load cases, including accidental loads, and definition of load combinations to be used in the design:
°C = degree Centigrade; °F = degree Fahrenheit; g = gram; K = Kelvin; kg = kilogram; kJ = kilojoule; kN = kilonewton; KOH = potassium hydroxide; kPa = kilopascal; l = liter; m = meter; MBR = minimum bend radius; mg = milligram; MPa = megapascal; ppm = parts per million; TAN = titrated acid number; TFL = through flowline; W = Watt	

Table A-1—Flexible Pipe Purchasing Guidelines (Continued)

INTERNAL FLUID PARAMETERS	
GENERAL	FLOW RATE AND THERMAL CALCULATIONS
Fluid description (oil, gas, water):	Flow rate (m <sup>3</sup> /day):
Flow regime description (single, phase, slug):	Fluid density (kg/m <sup>3</sup> ):
Flow direction:	Viscosity (Pa • s):
PRESSURES	Minimum inlet pressure (MPa):
Design pressure (MPa):	Required outlet pressure (MPa):
Operating pressure (MPa):	Fluid heat capacity (kJ/kg/°C):
Vacuum conditions (MPa):	FLUID COMPOSITIONAL DATA
Differential internal pressure (MPa):	NaCl content (weight percent of water):
TEMPERATURES	Chlorides content (ppm):
Design minimum temperature (°C):	Gas-oil ratio (m <sup>3</sup> /m <sup>3</sup> ):
Design maximum temperature (°C):	Water cut (volume percent):
Operating inlet temperature (°C):	Alcohols? <input type="checkbox"/> Yes <input type="checkbox"/> No
Upset temperature and cycles (°C):	Aromatic components? <input type="checkbox"/> Yes <input type="checkbox"/> No
SERVICE DEFINITION	Corrosive agents? <input type="checkbox"/> Yes <input type="checkbox"/> No
Description (sweet/sour):	Inhibitors (scale, paraffin)? <input type="checkbox"/> Yes <input type="checkbox"/> No
NACE MR 01-75 to apply? <input type="checkbox"/> Yes <input type="checkbox"/> No	Injected chemicals? <input type="checkbox"/> Yes <input type="checkbox"/> No
H <sub>2</sub> S partial pressure (bar):	Solids, Precipitates, etc.? <input type="checkbox"/> Yes <input type="checkbox"/> No
CO <sub>2</sub> partial pressure (bar):	If available, attach details of full fluid compositional data and expected variation over the service life. Also, attach details of any aromatic components, corrosive agents, inhibitors, alcohols, solids, or injected chemicals in the fluid composition.
pH of aqueous phase:	
TAN (mg KOH/g):	
°C = degree Centigrade; °F = degree Fahrenheit; g = gram; K = Kelvin; kg = kilogram; kJ = kilojoule; kN = kilonewton; KOH = potassium hydroxide; kPa = kilopascal; l = liter; m = meter; MBR = minimum bend radius; mg = milligram; MPa = megapascal; ppm = parts per million; TAN = titrated acid number; TFL = through flowline; W = Watt	

Table A-1—Flexible Pipe Purchasing Guidelines (Continued)

<b>EXTERNAL ENVIRONMENT—STATIC LOADS</b>	
WATER DEPTHS	SOIL DATA
Design water depth (m):	Soil description (clay, sand):
Minimum tidal variation (m):	Soil shear strength (kPa):
Maximum tidal variation (m):	Angle of internal friction (degrees):
Attach details of water depth variation over flexible pipe route.	Lateral friction coefficient:
<b>AIR TEMPERATURES</b>	Longitudinal friction coefficient:
Minimum temperature (°C):	Seabed scour/sand waves occur? <input type="checkbox"/> Yes <input type="checkbox"/> No
Maximum temperature (°C):	If available, attach seabed profile.
Minimum storage/transport/installation temperature (°C):	<b>OTHER</b>
Maximum storage/transport/installation temperature (°C):	Marine growth to be considered? <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>SEAWATER DATA</b>	If yes, attach details.
Density:	Ice effects to be considered? <input type="checkbox"/> Yes <input type="checkbox"/> No
pH value:	If yes, attach details.
Minimum surface temperature (°C):	Sunlight exposure? <input type="checkbox"/> Yes <input type="checkbox"/> No
Maximum surface temperature (°C):	Current data attached? <input type="checkbox"/> Yes <input type="checkbox"/> No
Minimum seabed temperature (°C):	Attached current data should be given as a function of water depth, direction, and return period.
Maximum seabed temperature (°C):	
<b>EXTERNAL ENVIRONMENT—DYNAMIC LOADS</b>	
Wave data attached? <input type="checkbox"/> Yes <input type="checkbox"/> No	Wind data attached? <input type="checkbox"/> Yes <input type="checkbox"/> No
Attached wave data should be given in terms of significant wave, maximum wave, equivalent periods, spreading functions, scatter diagrams, as a function of direction, and return period. For irregular seas, the wave spectrum data should be specified.	Attached wind data should be given in terms of maximum 3-second, 1-minute, 10-minute, and 1-hour wind speeds, as a function of direction, height above water level, and return period.
°C = degree Centigrade; °F = degree Fahrenheit; g = gram; K = Kelvin; kg = kilogram; kJ = kilojoule; kN = kilonewton; KOH = potassium hydroxide; kPa = kilopascal; l = liter; m = meter; MBR = minimum bend radius; mg = milligram; MPa = megapascal; ppm = parts per million; TAN = titrated acid number; TFL = through flowline; W = Watt	

Table A-1—Flexible Pipe Purchasing Guidelines (Continued)

<b>GENERAL SYSTEM REQUIREMENTS</b>		
GENERAL	GAS VENTING	
System description (flowline, riser, jumper, subsea, topsides):	Gas-venting required? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Application definition (static, dynamic):	System components (valves, burst disks):	
Pipe bore description (rough, smooth):	Allowable gas permeation rate (l/m/day):	
CORROSION PROTECTION REQUIREMENTS		
Corrosion protection required? <input type="checkbox"/> Yes <input type="checkbox"/> No	Venting-location restrictions?	
Cathodic protection system required? <input type="checkbox"/> Yes <input type="checkbox"/> No	Gas-monitoring system?	
Electrical continuity required? <input type="checkbox"/> Yes <input type="checkbox"/> No	OTHER	
End-fitting coatings required? <input type="checkbox"/> Yes <input type="checkbox"/> No	Fire resistance required? <input type="checkbox"/> Yes <input type="checkbox"/> No Specify (Lloyds/DNV/API Spec 16C):	
External coating description:	Pigging, TFL, workover, etc. required? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Internal coating description:	Piggyback required? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If available, allowable electrical resistance, protection voltage, current source, and current density should be specified.	If yes, attach details.	
<b>THERMAL INSULATION</b>	Pressure and tensile armor weld location restrictions? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Thermal insulation required? <input type="checkbox"/> Yes <input type="checkbox"/> No	Interface definitions/specifications (refer to 4.6.1.10):	
Required outlet temperature (°C):		
Required insulation U-value (W/m <sup>2</sup> K):	Exothermal chemical reaction cleaning required? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Insulation U-value should be based on pipe ID and be for the pipe alone. Specify any allowances that can be made for external effects such as soil.	Inspection condition monitoring required? <input type="checkbox"/> Yes <input type="checkbox"/> No	
CONNECTOR		
Lower connector type (flange, pipe):	If yes, give details of requirements.	
Upper connector type (flange, pipe):		
Attach welding specification seal type and sizes, and responsibility for supply and mounting of components.		
°C = degree Centigrade; °F = degree Fahrenheit; g = gram; K = Kelvin; kg = kilogram; kJ = kilojoule; kN = kilonewton; KOH = potassium hydroxide; kPa = kilopascal; l = liter; m = meter; MBR = minimum bend radius; mg = milligram; MPa = megapascal; ppm = parts per million; TAN = titrated acid number; TFL = through flowline; W = Watt		

Table A-1—Flexible Pipe Purchasing Guidelines (Continued)

<b>FLOWLINE PARAMETERS</b>	
Flowline routing description attached? <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>UPHEAVAL BUCKLING</b>
Guides and supports (I-tubes, J-tubes):	Upheaval buckling to be checked? <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>PROTECTION REQUIREMENTS</b>	Required minimum soil coverage (m):
Impact resistance to accidental loads? <input type="checkbox"/> Yes <input type="checkbox"/> No	Allowable bend radius (m):
Trenching? <input type="checkbox"/> Yes <input type="checkbox"/> No	Load cases attached? <input type="checkbox"/> Yes <input type="checkbox"/> No
Rock dumping? <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>OTHER</b>
Mattresses? <input type="checkbox"/> Yes <input type="checkbox"/> No	On-bottom stability to be checked? <input type="checkbox"/> Yes <input type="checkbox"/> No
Other? <input type="checkbox"/> Yes <input type="checkbox"/> No	Crossover requirements? <input type="checkbox"/> Yes <input type="checkbox"/> No
Attach details of specified protection system(s), including GA drawings, possible accidental occurrences (trawl boards, dropped objects, anchors, and so on), design impact loads.	Required pipe attachments (bend restrictors, clamps): Attach drawings of all items.
<b>RISER PARAMETERS</b>	
<b>GENERAL</b>	<b>INTERFERENCE</b>
Riser configuration (lazy-S, steep wave):	Interference/clashing check required? <input type="checkbox"/> Yes <input type="checkbox"/> No
Attach description of riser configuration and GA drawing(s) of all relevant details.	Attach details of all possible interface areas, including other risers, mooring lines, platform columns, vessel pontoons, tanker heel, and so forth, and specify allowable interferences/clashing.
Riser upper connection description (platform, tanker):	<b>VESSEL MOTION DATA</b>
Riser lower connection description (seabed, vessel):	Vessel motion data attached? <input type="checkbox"/> Yes <input type="checkbox"/> No
Required pipe attachments (bend stiffeners, buoys): Attach drawings of all items.	Attached vessel motion data should be specified in terms of the following for the relevant loading conditions. Attached data should include a general layout drawing, showing vessel heading, North point, riser(s) in plan, and mooring lines. <ul style="list-style-type: none"> <li>• Vessel static and dynamic offsets for all conditions.</li> <li>• Vessel data, dimensions, drafts, etc.</li> <li>• Vessel first- and second-order motions, in terms of heave, surge, sway, yaw, roll and pitch.</li> <li>• Vessel motion phase data and specification.</li> <li>• Reference point for motions.</li> <li>• Mooring system design, including line properties and anchor locations.</li> <li>• Position tolerances.</li> </ul>
<p>°C = degree Centigrade; °F = degree Fahrenheit; g = gram; K = Kelvin; kg = kilogram; kJ = kilojoule; kN = kilonewton; KOH = potassium hydroxide; kPa = kilopascal; l = liter; m = meter; MBR = minimum bend radius; mg = milligram; MPa = megapascal; ppm = parts per million; TAN = titrated acid number; TFL = through flowline; W = Watt</p>	

Table A-1—Flexible Pipe Purchasing Guidelines (Continued)

<b>ADDITIONAL REQUIREMENTS</b>	
Materials required in addition to API Spec 17J? If yes, specify details.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Manufacturing required in addition to API Spec 17J? If yes, specify details.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Selection of PSL Level for Paragraph 7.9.6 (default is PSL 2-3)? If yes, specify details.	<input type="checkbox"/> Yes <input type="checkbox"/> No
FAT required in addition to API Spec 17J? If yes, specify details.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Markings required in addition to API Spec 17J? If yes, specify details.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Prototype tests required? If yes, specify details.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Additional national authority/government regulations? If yes, specify details.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Purchaser inspection required? If yes, specify details.	<input type="checkbox"/> Yes <input type="checkbox"/> No
General requirements in addition to API Spec 17J? If yes, specify details.	<input type="checkbox"/> Yes <input type="checkbox"/> No
<small>°C = degree Centigrade; °F = degree Fahrenheit; g = gram; K = Kelvin; kg = kilogram; kJ = kilojoule; kN = kilonewton; KOH = potassium hydroxide; kPa = kilopascal; l = liter; m = meter; MBR = minimum bend radius; mg = milligram; MPa = megapascal; ppm = parts per million; TAN = titrated acid number; TFL = through flowline; W = Watt</small>	



Table A-1—Flexible Pipe Purchasing Guidelines (Continued)

<b>DELIVERY, INSTALLATION, AND MAINTENANCE REQUIREMENTS</b>	
Delivery Requirements:	
Shipping, packing, and storage requirements:	
Documentation requirements:  Purchaser should specify if a separate installation manual is required.	
INSTALLATION REQUIREMENTS	MAINTENANCE
Method:	Maintenance required? <input type="checkbox"/> Yes <input type="checkbox"/> No
Vessel:	If yes, specify details.
General:  Where relevant, the purchaser should specify any requirements for season, environment, vessel limitations, restrictions due to conflicting activities, and installation scope (including trenching, burial, testing, inspection, surveying, and documentation).	
INSTALLATION DESIGN CRITERIA	
Equipment bend radius (m):	
Tensioner crush loads (kN):	
Installation/lifting device requirements:	
Transport reel used for installation? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Pipe internal fluid at delivery (empty, water filled):	
Seawater flooding requirements (exposure time)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Where relevant, the purchaser should specify details such as length of tensioners, shape of tensioner shoes, number of belts, diameter of wheels, reels, ramp angles, and surface shape.	
Installation test requirements:	
Installation vessel motions and offsets attached? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Attached details should, in general, reflect data requirements in vessel motion data requirements listed under riser parameters (above).	
°C = degree Centigrade; °F = degree Fahrenheit; g = gram; K = Kelvin; kg = kilogram; kJ = kilojoule; kN = kilonewton; KOH = potassium hydroxide; kPa = kilopascal; l = liter; m = meter; MBR = minimum bend radius; mg = milligram; MPa = megapascal; ppm = parts per million; TAN = titrated acid number; TFL = through flowline; W = Watt	



## APPENDIX B—BEND STIFFENERS AND BEND RESTRICTORS

### B.1 Scope

This appendix gives guidelines on minimum requirements for the design, material selection, manufacture, testing, and marking of non-integral bend stiffeners and bend restrictors, for use in flexible pipe applications. The scope of these guidelines is as specified in Section 1. If no specific guidelines are given in this appendix, reference should be made to the requirements specified for the flexible pipe. Bellmouths are not covered in this appendix. See API Recommended Practice 17B for guidelines on bellmouths.

### B.2 Definitions

The definitions for bend restrictors and bend stiffeners are as specified in 3.1.8 and 3.1.9 respectively. Bend limiters is used in this appendix as a generic term for both bend stiffeners and bend restrictors. The term manufacturer as used in this appendix refers to the bend limiter supplier.

### B.3 Functional Requirements

**B.3.1** The manufacture should demonstrate that the bend limiter meets the functional requirements specified for the flexible pipe in 4.2.1, as applicable.

**B.3.2** Bend stiffeners are typically used only for dynamic applications, and bend restrictors are typically used only for static applications.

**B.3.3** The manufacturer should define, in consultation with the purchaser and/or flexible pipe manufacturer, the design requirements for the bend limiter. The purchasing guidelines of Table B-1 may be used for specifying the design requirements.

**B.3.4** The design loads for the bend stiffener should be defined in terms of effective tensions and angle variations from the mean. The combinations of tension and angle which are analyzed should be sufficient to cover all possible load cases, with reference to the load cases specified for the flexible pipe in Section 5. The design loads for bend restrictors should be defined in terms of bending moments, shear forces, and, if applicable, impact loads.

**B.3.5** The designer of the bend limiter should specify all necessary mounting components.

### B.4 Design Requirements

**B.4.1** The design methodology for bend limiters should be documented and verified by tests or finite element analyses. The design methodology should be verified by an independent third party.

**B.4.2** The design methodology should account for the effects of wear (abrasion), corrosion, manufacturing processes, shrinkage, creep, and aging (due to mechanical, chemical, and thermal degradation), unless the design is documented to not suffer from such effects. The design methodology should also account for effects of nonlinear material properties, in particular, nonlinear Young's Modulus for bend stiffener material.

**B.4.3** For bend stiffeners, the design methodology should consider the following failure modes:

- a. Disbonding or rupture in interface with metallic elements.
- b. Rupture or cracking in elastomeric material.
- c. Long-term material performance (aging).
- d. Fatigue.
- e. End-fitting or support-flange mounting failure.

**B.4.4** The design methodology for bend restrictors should consider failure modes (c) and (e) of B.4.3. The design should ensure that bending moments and shear forces transferred along the length of the bend restrictor do not damage the pipe at either end of the bend restrictor.

**B.4.5** The bend limiter should be designed to meet the requirements of B.3 without permanent deformation or loss of mechanical properties. As a minimum, the manufacturer should demonstrate that the design meets the specified requirements under all possible combinations of temperature and flexible pipe bend stiffness. Ovalization of the bend stiffener tip should be documented to not affect the performance of the bend stiffener.

**B.4.6** The manufacturer should demonstrate that for all possible load case combinations, the bend limiter is designed to the MBR requirements of 5.3.1 and the design requirements (permissible utilization factors) of Table 6.

**B.4.7** The bend limiter design should be compatible with all relevant dimensions of the flexible pipe and end fitting. The design should meet any tolerances for bend limiter internal diameter that are specified by the manufacturer or purchaser.

**B.4.8** The tolerances used for all components of the bend limiter should be documented not to increase stress or strain levels above specified allowable values.

**B.4.9** When the bend limiter is to be attached to a support structure such as an end fitting, the bend limiter should be designed to safely transfer loads to the support structure. Bend restrictors may be connected at a location remote from the end fitting, requiring clamping directly to the pipe, and in this case the clamping system design should ensure that no damage occurs to the pipe. The design of the bend limiter should ensure that it is restrained axially.

**B.4.10** For dynamic applications, fatigue life calculations or testing should be performed. The predicted fatigue life should be at least ten times the service life.

## B.5 Materials and Manufacture

**B.5.1** The bend limiter primary components are typically manufactured from polymer material (elastomeric material for bend stiffeners) and meet the performance requirements specified in B.4. The polymer material may be reinforced.

**B.5.2** The polymer material property requirements should include the following as a minimum, for the specified range of design temperatures:

- a. Tensile strength—ASTM D2240.
- b. Elongation at break—ASTM D638.
- c. Tear strength—ASTM D790.
- d. Young's Modulus—ASTM D790.
- e. Stress-strain curve—ASTM D624.
- f. Hardness—ASTM D792 or ASTM D1505.
- g. Impact strength—ASTM D638.
- h. Heat distortion temperature—ASTM D256.
- i. Density—ASTM D648.

**B.5.3** All materials of the limiter should be resistant to seawater, chemical exposure, ultraviolet exposure, and temperature limits, as applicable, for the specified service life.

**B.5.4** Where applicable, the bend-limiter supplier should test and document the effects of water absorption, hydrolysis, creep, and temperature on the elastomeric material used for the primary parts of the limiter, and confirm the suitability of the material for the specified application.

**B.5.5** All metallic components should be protected against corrosion in the specified environment by either material selection, suitable coating, cathodic protection system, or a combination, for the specified service life.

**B.5.6** The manufacturer's specification should define process control requirements for all steps in the manufacture of the bend limiter. The manufacturer's quality plan should specify inspection points, inspection methods, and acceptance criteria. Results of all inspections should be recorded. The manufacturer should record every nonconformance verified during manufacture.

**B.5.7** The manufacturing procedure for the bend stiffener should ensure bonding of the elastomeric material to internal metallic components. The bond should be demonstrated to be stronger than the performance requirement throughout the service life.

**B.5.8** The injection process used in the manufacture of the bend limiter should not leave any voids in the structure which would effect its functionality.

**B.5.9** Injected material samples should be taken at regular intervals from the production run and subjected to tests including tensile strength and hardness. The results of the tests should be to the manufacturer's specifications.

**B.5.10** All components of the bend limiter should be visually examined. In addition, sufficient dimensional measurements should be recorded to ensure that the bend-limiter dimensions are within manufacturer specified tolerances.

**B.5.11** Bend restrictors may be subjected to factory acceptance tests. The acceptance tests should as a minimum check the MBR under no-load and maximum-load conditions. The results of all tests should be to the manufacturer specifications, which should meet the design requirements of B.4. Factory acceptance tests are generally not performed on bend stiffeners because of the difficulty in applying realistic loads without the flexible pipe present.

## B.6 Documentation

**B.6.1** The manufacturer should supply to the purchaser the following documents at the specified times:

- a. Design report—prior to manufacture.
- b. Manufacturing quality plan—prior to manufacture.
- c. As-built documentation—with supplied pipe.

**B.6.2** The design report should provide sufficient documentation to verify that the requirements of this appendix have been met. In addition, the design report should include results from all load case analyses, detail description of bend-limiter, including drawings, and material specification documentation.

**B.6.3** The manufacturing quality plan should specify all quality control procedures, including inspection points and test procedures as required to control the manufacturing activities.

**B.6.4** The as-built documentation should include drawings, design data, dimensional inspection reports, material certificates, and any nonconformance reports and resolutions.

## B.7 Marking and Packaging

**B.7.1** The marking for the bend limiter should make the component permanently identifiable for the specified service life. As a minimum, the marking should specify manufacturer and purchaser names, serial number, manufacturing date, and operating MBR. If space is limited, the markings may be reduced to a unique serial number.

**B.7.2** Packaging of the bend-limiter should ensure its safety in all transport stages prior to installation.

Table B-1—Purchasing Guidelines for Bend Limiters

PARAMETER	BEND RESTRICTOR	BEND STIFFENER	VALUE/DETAILS
<b>GENERAL INFORMATION</b>			
Client:	X	X	
Location:	X	X	
Project:	X	X	
Date:	X	X	
Flexible pipe data			
External diameter and tolerances (m):	X	X	
Structural properties and variations due to temperature, pressure, and other effects:	X	X	
Storage and operating MBR (m):	X	X	
Outer sheath material:	X		
End fitting/support structure dimensions and tolerances:	X	X	
<b>INTERFACE REQUIREMENTS</b>			
Termination device:	X	X	
Corrosion protection system:	X	X	
Static offset angle:	X	X	
<b>BENDER LIMITER DESIGN LIMITATIONS/REQUIREMENTS</b>			
Bend limiter external diameter (m):	X	X	
Support point maximum bending moment (kNm):	X	X	
Geometrical restrictions? <input type="checkbox"/> Yes <input type="checkbox"/> No	X	X	
Maximum contact pressure (mPa):	X		
Internal fluid temperatures (max internal design condition) (°C):	X	X	
<b>EXTERNAL ENVIRONMENT DATA</b>			
Medium (air, seawater):	X	X	
Water depth (m):	X	X	
Minimum design temperatures (°C):	X	X	
Maximum design temperatures (°C):	X	X	
Sunlight exposure? <input type="checkbox"/> Yes <input type="checkbox"/> No	X	X	
<b>LOAD CASES</b>			
Design:	X	X	
Fatigue:	X	X	
Impact (accidental):	X		
Service Life:	X	X	
°C = degree Centigrade; kNm = kilonewton meter; m = meter; MPa = megapascal			



Additional copies available from API Publications and Distribution:  
(202) 682-8375

Information about API Publications, Programs and Services is  
available on the World Wide Web at: <http://www.api.org>



**American  
Petroleum  
Institute**

1220 L Street, Northwest  
Washington, D.C. 20005-4070  
202-682-8000

Order No. G17J02